



BANK OF CANADA
BANQUE DU CANADA

Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2016



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Part 1—General Tables

Table 1.1: Summary of Outstanding Domestic and Foreign Pay Securities and Loans of the Government of Canada

Marketable Securities		
Domestic		
Treasury Bills	\$137,100,000,000	
Marketable Bonds	518,634,338,000	
Real Return Bonds—Inflation Adjustment	11,503,200,000	
		\$667,237,538,000
Foreign Currency		
Canada Bills	4,671,063,979	
Canada Notes	1,946,915,000	
Euro Medium-Term Notes	883,882,626	
Bonds	15,615,708,416	
		23,117,570,021
Non-Marketable Securities		
Retail		
Canada Savings Bonds	\$3,359,719,114	
Canada Premium Bonds	\$1,298,440,516	
Unprocessed Retail Transactions	-\$19,061,180	
		\$4,639,098,450
Total Outstanding including Real Return Bonds—		
Inflation Adjusted		\$671,801,163,444

Table 1.2: Government of Canada Can\$/US\$ Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
2017	11 Jan.	3.3800	51,900,000	Fixed	50,000,000
	20 Jan.	3.6938	76,237,500	Fixed	75,000,000
	20 Feb.	4.4067	80,925,000	Fixed	75,000,000
	20 Feb.	4.6263	52,150,000	Fixed	50,000,000
	20 Feb.	4.6564	104,860,000	Fixed	100,000,000
	20 Mar.	4.4898	79,350,000	Fixed	75,000,000
	20 Mar.	4.6458	53,675,000	Fixed	50,000,000
	20 Apr.	4.2287	55,150,000	Fixed	50,000,000
	20 Apr.	4.2892	54,900,000	Fixed	50,000,000
	20 May	4.1826	55,400,000	Fixed	50,000,000
	20 May	4.21876	110,800,000	Fixed	100,000,000
	20 May	4.5388	104,630,000	Fixed	100,000,000
	20 May	4.5433	104,300,000	Fixed	100,000,000
	20 May	4.5773	104,200,000	3-month LIBOR	100,000,000
	20 May	4.5823	103,700,000	Fixed	100,000,000
	20 May	4.5926	104,300,000	Fixed	100,000,000
	20 May	4.6273	52,195,000	Fixed	50,000,000
	20 May	4.6325	53,350,000	Fixed	50,000,000
	01 Jun.	3.9835	117,800,000	Fixed	100,000,000
	01 Jun.	4.0122	116,890,000	Fixed	100,000,000
	01 Jun.	4.0207	117,530,000	Fixed	100,000,000
	01 Jun.	4.0262	117,600,000	Fixed	100,000,000
	01 Jun.	4.0313	117,170,000	Fixed	100,000,000
	01 Jun.	4.1118	116,140,000	Fixed	100,000,000
	01 Jun.	4.1274	115,650,000	Fixed	100,000,000
	01 Jun.	4.1763	114,750,000	Fixed	100,000,000
	01 Jun.	4.2051	115,190,000	Fixed	100,000,000
	01 Jun.	4.21744	113,250,000	Fixed	100,000,000
	20 Jul.	4.6740	53,375,000	3-month LIBOR	50,000,000
	20 Aug.	4.5517	53,250,000	3-month LIBOR	50,000,000
	20 Aug.	4.6200	80,212,500	Fixed	75,000,000
	20 Sep.	4.3226	99,920,000	3-month LIBOR	100,000,000
20 Sep.	4.4428	49,330,000	3-month LIBOR	50,000,000	
03 Oct.	4.4070	75,000,000	3-month LIBOR	76,336,000	
20 Oct.	4.2830	49,000,000	Fixed	50,000,000	
20 Dec.	1.5362	52,450,000	Fixed	50,000,000	
2018	20 Jan.	3.5834	75,517,500	Fixed	75,000,000
	20 Jan.	3.8380	50,225,000	Fixed	50,000,000
	20 Jan.	3.8670	49,875,000	Fixed	50,000,000
	20 Mar.	3.5553	51,100,000	Fixed	50,000,000
	20 Mar.	3.5679	76,612,500	Fixed	75,000,000
	20 Mar.	3.6000	76,350,000	Fixed	75,000,000

Table 1.2: Government of Canada Can\$/US\$ Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	20 Mar.	3.6027	76,500,000	Fixed	75,000,000
	20 Mar.	3.6046	50,735,000	Fixed	50,000,000
	20 Mar.	3.6064	76,650,000	Fixed	75,000,000
	20 Mar.	3.6216	50,325,000	Fixed	50,000,000
	20 Mar.	3.7441	50,685,000	Fixed	50,000,000
	20 Apr.	3.5660	52,600,000	Fixed	50,000,000
	20 Apr.	3.5748	75,450,000	Fixed	75,000,000
	20 Apr.	3.5912	50,250,000	Fixed	50,000,000
	20 Apr.	3.6115	100,000,000	Fixed	100,000,000
	20 Apr.	3.6233	99,250,000	Fixed	100,000,000
	20 Apr.	3.6371	76,350,000	Fixed	75,000,000
	20 Apr.	3.6992	102,475,000	Fixed	100,000,000
	20 Apr.	3.7029	99,400,000	Fixed	100,000,000
	20 May	3.5552	79,725,000	Fixed	75,000,000
	20 May	3.5874	106,300,000	Fixed	100,000,000
	20 May	3.6656	100,400,000	Fixed	100,000,000
	20 May	3.6742	75,465,000	Fixed	75,000,000
	20 May	3.8752	101,000,000	Fixed	100,000,000
	20 Jun.	3.4819	106,100,000	Fixed	100,000,000
	20 Jun.	3.6492	75,450,000	Fixed	75,000,000
	20 Jun.	3.6669	50,600,000	Fixed	50,000,000
	20 Jun.	3.6706	75,975,000	Fixed	75,000,000
	20 Jun.	3.6743	51,000,000	Fixed	50,000,000
	20 Jun.	3.6870	50,650,000	Fixed	50,000,000
	20 Jun.	3.7363	50,085,000	Fixed	50,000,000
	20 Jul.	3.4673	53,500,000	Fixed	50,000,000
	20 Jul.	3.6476	104,850,000	Fixed	100,000,000
	20 Aug.	3.4930	106,900,000	Fixed	100,000,000
	20 Aug.	3.6614	103,500,000	Fixed	100,000,000
	20 Oct.	3.6682	125,000,000	Fixed	100,000,000
	20 Nov.	1.9102	101,200,000	Fixed	100,000,000
	20 Nov.	1.9730	50,135,000	Fixed	50,000,000
	20 Nov.	3.1375	85,950,000	Fixed	75,000,000
	20 Nov.	3.2852	110,000,000	Fixed	100,000,000
	20 Nov.	3.3194	109,850,000	Fixed	100,000,000
	20 Nov.	3.3360	55,975,000	Fixed	50,000,000
	20 Nov.	3.3456	84,037,500	Fixed	75,000,000
	20 Nov.	3.3783	55,500,000	Fixed	50,000,000
	20 Nov.	3.3920	55,500,000	Fixed	50,000,000
	20 Nov.	3.4346	136,275,000	Fixed	125,000,000
	20 Dec.	1.7384	101,790,000	Fixed	100,000,000
	20 Dec.	1.7389	101,800,000	Fixed	100,000,000

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Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	20 Dec.	1.7572	102,000,000	Fixed	100,000,000
	20 Dec.	1.7665	101,400,000	Fixed	100,000,000
	20 Dec.	1.7989	101,800,000	Fixed	100,000,000
2019	20 Jan.	1.7168	50,550,000	Fixed	50,000,000
	20 Jan.	1.7178	50,650,000	Fixed	50,000,000
	20 Feb.	3.3200	106,850,000	Fixed	100,000,000
	20 Feb.	3.3201	106,780,000	Fixed	100,000,000
	20 Apr.	3.4600	175,500,000	Fixed	150,000,000
	20 May	3.3076	116,560,000	Fixed	100,000,000
	20 May	3.3258	58,000,000	Fixed	50,000,000
	20 May	3.3313	116,000,000	Fixed	100,000,000
	20 May	3.3435	116,400,000	Fixed	100,000,000
	20 May	3.3600	57,000,000	Fixed	50,000,000
	20 Aug.	3.3510	108,650,000	Fixed	100,000,000
	20 Aug.	3.3547	54,400,000	Fixed	50,000,000
	20 Aug.	3.3835	163,875,000	Fixed	150,000,000
	20 Aug.	3.4300	104,700,000	Fixed	100,000,000
	20 Aug.	3.4388	107,900,000	Fixed	100,000,000
	20 Aug.	3.4476	52,550,000	Fixed	50,000,000
	20 Oct.	3.5067	54,964,000	3-month LIBOR	52,000,000
	20 Nov.	3.3985	52,415,000	3-month LIBOR	50,000,000
	20 Nov.	3.4095	110,400,000	Fixed	100,000,000
	20 Nov.	3.4625	110,000,000	Fixed	100,000,000
	23 Nov.	3.4101	53,445,000	3-month LIBOR	50,000,000
	25 Nov.	3.4055	66,316,800	3-month LIBOR	62,800,000
	27 Nov.	3.2949	52,750,000	3-month LIBOR	50,000,000
2020	20 Jan.	3.2663	106,000,000	3-month LIBOR	100,000,000
	20 Jan.	3.3197	52,750,000	3-month LIBOR	50,000,000
	20 Jan.	3.3747	52,600,000	3-month LIBOR	50,000,000
	20 Jan.	3.4990	15,427,500	3-month LIBOR	15,000,000
	20 Jan.	3.5145	18,562,536	3-month LIBOR	17,995,672
	20 Feb.	3.3900	53,130,000	3-month LIBOR	50,000,000
	20 Feb.	3.4030	53,500,000	Fixed	50,000,000
	20 Feb.	3.4258	86,395,588	3-month LIBOR	81,528,346
	20 Mar.	3.3910	53,500,000	Fixed	50,000,000
	20 Mar.	3.4221	106,570,000	Fixed	100,000,000
	20 Mar.	3.4370	157,050,000	Fixed	150,000,000
	20 Mar.	3.4761	103,300,000	Fixed	100,000,000
	20 Mar.	3.4944	105,750,000	Fixed	100,000,000
	20 Mar.	3.5531	205,600,000	Fixed	200,000,000
	20 Mar.	3.5577	103,050,000	Fixed	100,000,000
	20 Apr.	3.3537	96,450,000	3-month LIBOR	100,000,000

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For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	20 Apr.	3.3554	95,800,000	3-month LIBOR	100,000,000
	20 Apr.	3.4263	95,750,000	3-month LIBOR	100,000,000
	20 Apr.	3.4551	105,450,000	Fixed	100,000,000
	20 Apr.	3.4810	157,350,000	Fixed	150,000,000
	20 Apr.	3.4945	104,580,000	Fixed	100,000,000
	20 Apr.	3.5241	104,250,000	Fixed	100,000,000
	20 Apr.	3.5363	157,305,000	Fixed	150,000,000
	20 May	3.1879	95,000,000	3-month LIBOR	100,000,000
	20 May	3.21258	95,200,000	3-month LIBOR	100,000,000
	20 May	3.2304	96,700,000	3-month LIBOR	100,000,000
	20 May	3.2708	95,600,000	3-month LIBOR	100,000,000
	20 May	3.2899	95,500,000	3-month LIBOR	100,000,000
	20 May	3.2931	96,350,000	3-month LIBOR	100,000,000
	20 May	3.4123	96,350,000	3-month LIBOR	100,000,000
	20 May	3.6560	50,895,000	Fixed	50,000,000
	20 May	3.7121	100,500,000	Fixed	100,000,000
	20 Jun.	2.9176	49,040,000	3-month LIBOR	50,000,000
	20 Jun.	2.9730	98,000,000	3-month LIBOR	100,000,000
	20 Jun.	3.0377	96,770,000	3-month LIBOR	100,000,000
	20 Jun.	3.0730	96,070,000	3-month LIBOR	100,000,000
	20 Jun.	3.2828	79,792,500	Fixed	75,000,000
	20 Jun.	3.2970	53,090,000	Fixed	50,000,000
	20 Jun.	3.3006	53,425,000	Fixed	50,000,000
	20 Jun.	3.4058	51,700,000	Fixed	50,000,000
	20 Jun.	3.4655	51,825,000	Fixed	50,000,000
	20 Jun.	3.5847	51,000,000	Fixed	50,000,000
	22 Jun.	3.2882	52,550,000	Fixed	50,000,000
	22 Jun.	3.3000	105,600,000	Fixed	100,000,000
	22 Jun.	3.3118	52,525,000	Fixed	50,000,000
	22 Jun.	3.3315	104,000,000	Fixed	100,000,000
	22 Jun.	3.3647	104,150,000	Fixed	100,000,000
	20 Jul.	2.7559	49,050,000	3-month LIBOR	50,000,000
	20 Jul.	2.8281	48,635,000	3-month LIBOR	50,000,000
	20 Jul.	2.8550	48,800,000	3-month LIBOR	50,000,000
	20 Jul.	3.2942	51,060,000	Fixed	50,000,000
	20 Jul.	3.3248	51,250,000	Fixed	50,000,000
	20 Jul.	3.3700	76,252,500	3-month LIBOR	75,000,000
	20 Aug.	2.7655	47,280,000	3-month LIBOR	50,000,000
	20 Aug.	2.7806	47,250,000	3-month LIBOR	50,000,000
	20 Aug.	2.7943	47,265,000	3-month LIBOR	50,000,000
	20 Aug.	2.8200	48,000,000	3-month LIBOR	50,000,000
	20 Aug.	2.8275	47,525,000	3-month LIBOR	50,000,000

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For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	20 Aug.	2.8339	47,400,000	3-month LIBOR	50,000,000
	20 Aug.	2.9470	47,925,000	3-month LIBOR	50,000,000
	20 Aug.	3.0731	103,950,000	3-month LIBOR	100,000,000
	20 Aug.	3.0789	98,393,300	3-month LIBOR	94,700,000
	20 Aug.	3.0890	51,200,000	Fixed	50,000,000
	20 Aug.	3.1462	52,740,000	Fixed	50,000,000
	20 Aug.	3.1601	52,750,000	Fixed	50,000,000
	20 Aug.	3.1857	52,000,000	Fixed	50,000,000
	20 Aug.	3.2031	104,000,000	Fixed	100,000,000
	20 Aug.	3.2298	51,600,000	Fixed	50,000,000
	20 Aug.	3.2321	103,100,000	Fixed	100,000,000
	20 Aug.	3.2555	103,620,000	Fixed	100,000,000
	20 Sep.	2.3180	49,200,000	3-month LIBOR	50,000,000
	20 Sep.	2.3302	49,450,000	3-month LIBOR	50,000,000
	20 Sep.	2.7500	47,445,000	3-month LIBOR	50,000,000
	20 Sep.	2.8800	18,358,980	3-month LIBOR	17,560,000
	20 Oct.	2.9630	62,502,178	3-month LIBOR	60,593,483
	20 Oct.	2.9735	51,180,000	Fixed	50,000,000
	20 Oct.	3.0142	51,425,000	Fixed	50,000,000
	20 Dec.	3.3038	50,550,000	Fixed	50,000,000
	20 Dec.	3.3429	50,375,000	Fixed	50,000,000
2021	20 Jan.	3.1781	74,625,000	Fixed	75,000,000
	20 Jan.	3.2328	74,265,000	Fixed	75,000,000
	20 Jan.	3.2631	74,077,500	Fixed	75,000,000
	20 Jan.	3.3126	76,256,630	Fixed	76,371,187
	20 Feb.	3.2877	99,500,000	Fixed	100,000,000
	20 Feb.	3.2954	100,170,000	Fixed	100,000,000
	20 Feb.	3.3000	100,000,000	Fixed	100,000,000
	20 Feb.	3.3143	49,900,000	Fixed	50,000,000
	20 Feb.	3.3231	99,420,000	Fixed	100,000,000
	20 Feb.	3.3345	99,500,000	Fixed	100,000,000
	20 Feb.	3.3442	99,500,000	Fixed	100,000,000
	20 Feb.	3.3500	99,300,000	Fixed	100,000,000
	20 Feb.	3.3500	99,410,000	Fixed	100,000,000
	20 Feb.	3.3511	49,715,000	Fixed	50,000,000
	20 Feb.	3.3627	99,000,000	Fixed	100,000,000
	20 Feb.	3.4051	107,334,370	3-month LIBOR	108,309,152
	20 Feb.	3.4160	49,495,000	Fixed	50,000,000
	20 Feb.	3.4208	99,120,000	Fixed	100,000,000
	20 Feb.	3.4616	98,750,000	Fixed	100,000,000
	20 Mar.	3.3035	98,150,000	Fixed	100,000,000
	20 Mar.	3.3072	97,200,000	Fixed	100,000,000

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For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	20 Mar.	3.3100	97,600,000	Fixed	100,000,000
	20 Mar.	3.3131	49,160,000	Fixed	50,000,000
	20 Mar.	3.3300	49,100,000	Fixed	50,000,000
	20 Mar.	3.3331	49,620,000	Fixed	50,000,000
	20 Mar.	3.3832	98,600,000	Fixed	100,000,000
	20 Mar.	3.4756	98,500,000	Fixed	100,000,000
	20 Mar.	3.4874	197,200,000	Fixed	200,000,000
	20 Mar.	3.5177	98,600,000	Fixed	100,000,000
	20 Apr.	3.1875	141,932,739	3-month LIBOR	144,167,333
	20 Apr.	3.1939	147,750,000	3-month LIBOR	150,000,000
	20 Apr.	3.4312	96,050,000	3-month LIBOR	100,000,000
	20 Apr.	3.4540	105,782,464	3-month LIBOR	110,443,166
	09 May	0.7627	97,706,146	3-month LIBOR	76,243,579
	20 May	3.3030	4,889,148	3-month LIBOR	5,135,660
	20 May	3.3703	133,206,690	3-month LIBOR	138,324,704
	20 Jul.	3.0571	135,617,347	3-month LIBOR	140,028,236
2022	06 Feb.	0.9446	188,295,000	Fixed	150,000,000
	12 Feb.	1.0430	125,250,000	Fixed	100,000,000
	20 Feb.	1.9896	48,066,474	3-month LIBOR	47,216,576
	16 Mar.	0.9040	132,750,000	Fixed	100,000,000
	20 Mar.	2.0698	67,549,554	3-month LIBOR	67,414,725
	20 Apr.	2.1610	118,258,207	3-month LIBOR	119,392,436
	20 Apr.	2.2224	13,045,854	3-month LIBOR	13,144,437
	20 May	2.0181	150,480,000	3-month LIBOR	150,000,000
	20 May	2.0409	49,715,000	3-month LIBOR	50,000,000
	20 May	2.0464	100,140,000	3-month LIBOR	100,000,000
	20 May	2.0464	100,200,000	3-month LIBOR	100,000,000
	20 May	2.0787	24,737,500	3-month LIBOR	25,000,000
	20 May	2.0942	24,762,500	3-month LIBOR	25,000,000
	20 May	2.1200	49,265,000	3-month LIBOR	50,000,000
	20 May	2.1220	24,837,500	3-month LIBOR	25,000,000
	20 May	2.1630	24,905,000	3-month LIBOR	25,000,000
	10 Jun.	1.3449	124,140,000	3-month LIBOR	100,000,000
	11 Jun.	1.3584	52,649,285	3-month LIBOR	42,631,000
	16 Jun.	1.3669	123,150,000	3-month LIBOR	100,000,000
	20 Jun.	1.8500	86,606,176	3-month LIBOR	84,551,573
	20 Jun.	1.8506	102,290,000	3-month LIBOR	100,000,000
	20 Jun.	1.9105	50,150,000	3-month LIBOR	50,000,000
	20 Jun.	1.9774	24,890,000	3-month LIBOR	25,000,000
	20 Jun.	2.0830	24,622,500	3-month LIBOR	25,000,000
	20 Jun.	2.0852	150,084,800	3-month LIBOR	152,000,000
	20 Jun.	2.0895	98,720,000	3-month LIBOR	100,000,000

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For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	10 Jul.	1.0632	159,819,000	3-month LIBOR	125,250,000
	20 Jul.	1.1167	129,300,000	3-month LIBOR	100,000,000
	20 Jul.	1.7273	51,300,000	3-month LIBOR	50,000,000
	20 Jul.	1.7346	51,325,000	3-month LIBOR	50,000,000
	20 Jul.	1.7400	51,425,000	3-month LIBOR	50,000,000
	20 Jul.	1.7755	77,325,000	3-month LIBOR	75,000,000
	20 Jul.	1.7820	51,325,000	3-month LIBOR	50,000,000
	20 Jul.	1.7942	51,000,000	3-month LIBOR	50,000,000
	20 Jul.	1.8000	102,550,000	3-month LIBOR	100,000,000
	20 Jul.	1.8030	102,600,000	3-month LIBOR	100,000,000
	20 Aug.	1.5800	101,805,000	3-month LIBOR	100,000,000
	20 Aug.	1.5895	50,915,000	3-month LIBOR	50,000,000
	20 Aug.	1.5999	50,800,000	3-month LIBOR	50,000,000
	20 Aug.	1.6484	50,400,000	3-month LIBOR	50,000,000
	20 Aug.	1.6600	51,025,000	3-month LIBOR	50,000,000
	20 Aug.	1.6670	69,052,452	3-month LIBOR	67,566,000
	20 Aug.	1.6670	71,470,000	3-month LIBOR	70,000,000
	25 Aug.	0.8909	131,250,000	3-month LIBOR	100,000,000
	15 Sep.	1.0770	66,290,000	3-month LIBOR	50,000,000
	20 Sep.	1.7152	100,200,000	3-month LIBOR	100,000,000
	20 Sep.	1.7164	100,400,000	3-month LIBOR	100,000,000
	20 Sep.	1.8080	98,940,000	3-month LIBOR	100,000,000
	20 Sep.	1.8351	49,750,000	3-month LIBOR	50,000,000
	20 Sep.	1.9248	49,475,000	3-month LIBOR	50,000,000
	24 Sep.	1.0867	132,820,000	3-month LIBOR	100,000,000
	16 Oct.	1.0638	133,714,600	3-month LIBOR	103,000,000
	20 Oct.	1.8550	97,620,000	3-month LIBOR	100,000,000
	20 Oct.	1.9045	97,600,000	3-month LIBOR	100,000,000
	20 Oct.	1.9206	97,500,000	3-month LIBOR	100,000,000
2023	20 Feb.	1.9140	50,135,000	Fixed	50,000,000
	20 Feb.	1.9289	49,680,000	Fixed	50,000,000
	20 Feb.	1.9335	99,420,000	Fixed	100,000,000
	20 Feb.	1.9380	19,832,670	3-month LIBOR	20,100,000
	20 Feb.	1.9390	49,400,000	3-month LIBOR	50,000,000
	20 Feb.	1.9400	51,027,900	3-month LIBOR	51,700,000
	20 Feb.	1.9970	100,900,000	Fixed	100,000,000
	20 Mar.	1.9783	50,325,000	Fixed	50,000,000
	20 Mar.	1.9848	100,700,000	Fixed	100,000,000
	20 Mar.	1.9848	50,150,000	Fixed	50,000,000
	20 Mar.	2.0168	101,200,000	Fixed	100,000,000
	20 Mar.	2.0200	101,250,000	Fixed	100,000,000
	20 Mar.	2.0250	100,100,000	Fixed	100,000,000

Table 1.2: Government of Canada Can\$/US\$ Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	20 Mar.	2.0270	99,900,000	Fixed	100,000,000
	20 Mar.	2.0283	100,100,000	Fixed	100,000,000
	20 Mar.	2.0310	100,120,000	Fixed	100,000,000
	20 Mar.	2.0316	50,150,000	Fixed	50,000,000
	20 Mar.	2.0440	150,465,000	Fixed	150,000,000
	20 Mar.	2.0450	101,680,000	Fixed	100,000,000
	20 Mar.	2.0471	100,420,000	Fixed	100,000,000
	20 Apr.	1.8398	204,900,000	Fixed	200,000,000
	20 Apr.	1.8846	78,771,000	3-month LIBOR	77,000,000
	20 Apr.	1.8970	102,970,000	Fixed	100,000,000
	20 Apr.	1.9051	103,030,000	Fixed	100,000,000
	20 Apr.	1.9410	102,650,000	Fixed	100,000,000
	20 Apr.	1.9420	102,600,000	Fixed	100,000,000
	20 Apr.	1.9507	205,700,000	Fixed	200,000,000
	20 Apr.	1.9538	102,760,000	Fixed	100,000,000
	20 Apr.	1.9588	102,800,000	Fixed	100,000,000
	20 Apr.	1.9711	205,420,000	Fixed	200,000,000
	20 Apr.	1.9746	102,650,000	Fixed	100,000,000
	03 May	1.1363	125,100,000	Fixed	100,000,000
	20 May	1.6872	100,780,000	3-month LIBOR	100,000,000
	20 May	1.6958	101,720,000	3-month LIBOR	100,000,000
	20 May	1.7193	89,812,800	3-month LIBOR	88,000,000
	20 May	1.7193	114,307,200	3-month LIBOR	112,000,000
	20 Jun.	1.8780	102,950,000	3-month LIBOR	100,000,000
	20 Jun.	1.9305	103,100,000	3-month LIBOR	100,000,000
	20 Jun.	1.9557	103,470,000	3-month LIBOR	100,000,000
	22 Jun.	1.4896	121,550,000	3-month LIBOR	100,000,000
	30 Jun.	1.5517	148,680,000	3-month LIBOR	120,000,000
	20 Jul.	2.0419	103,200,000	3-month LIBOR	100,000,000
	20 Jul.	2.1500	102,070,000	3-month LIBOR	100,000,000
	20 Jul.	2.1660	101,700,000	3-month LIBOR	100,000,000
	20 Jul.	2.1769	102,000,000	3-month LIBOR	100,000,000
	20 Jul.	2.1950	101,900,000	3-month LIBOR	100,000,000
	20 Jul.	2.2870	207,000,000	3-month LIBOR	200,000,000
	20 Jul.	2.2895	103,690,000	3-month LIBOR	100,000,000
	20 Jul.	2.3036	103,500,000	3-month LIBOR	100,000,000
	20 Jul.	2.4909	48,650,400	3-month LIBOR	46,400,000
	20 Aug.	1.1344	130,900,000	3-month LIBOR	100,000,000
	20 Aug.	2.4043	104,400,000	3-month LIBOR	100,000,000
	20 Aug.	2.4297	104,000,000	3-month LIBOR	100,000,000
	20 Aug.	2.4740	130,055,150	3-month LIBOR	123,100,000
	20 Aug.	2.4915	105,850,000	3-month LIBOR	100,000,000

Table 1.2: Government of Canada Can\$/US\$ Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	18 Sep.	1.3032	38,309,000	3-month LIBOR	29,000,000
	20 Sep.	2.4821	154,470,000	3-month LIBOR	150,000,000
	20 Sep.	2.5103	104,300,000	3-month LIBOR	100,000,000
	20 Sep.	2.5597	205,800,000	3-month LIBOR	200,000,000
	01 Oct.	1.2098	134,100,000	3-month LIBOR	100,000,000
	20 Oct.	2.6104	103,000,000	3-month LIBOR	100,000,000
	20 Oct.	2.6104	51,500,000	3-month LIBOR	50,000,000
	20 Oct.	2.6104	25,750,000	3-month LIBOR	25,000,000
	20 Oct.	2.6104	25,750,000	3-month LIBOR	25,000,000
	20 Oct.	2.7413	207,880,000	3-month LIBOR	200,000,000
	20 Oct.	2.7907	105,200,000	3-month LIBOR	100,000,000
	13 Dec.	1.3323	197,550,000	Fixed	150,000,000
2024	20 Jan.	2.5316	78,345,000	3-month LIBOR	75,000,000
	20 Jan.	2.5869	132,000,000	3-month LIBOR	125,000,000
	20 Jan.	2.5878	105,250,000	3-month LIBOR	100,000,000
	20 Jan.	2.6370	104,850,000	3-month LIBOR	100,000,000
	20 Jan.	2.6400	104,900,000	3-month LIBOR	100,000,000
	20 Feb.	2.4424	78,120,000	3-month LIBOR	70,000,000
	20 Feb.	2.5768	117,390,000	3-month LIBOR	107,500,000
	20 Feb.	2.6122	109,600,000	3-month LIBOR	100,000,000
	20 Mar.	2.3645	111,100,000	3-month LIBOR	100,000,000
	20 Mar.	2.3910	83,835,000	3-month LIBOR	75,000,000
	20 Mar.	2.4044	111,350,000	3-month LIBOR	100,000,000
	20 Mar.	2.4382	110,520,000	3-month LIBOR	100,000,000
	20 Mar.	2.4657	109,329,300	3-month LIBOR	99,300,000
	20 Apr.	2.3959	110,530,000	3-month LIBOR	100,000,000
	20 Apr.	2.4191	110,780,000	3-month LIBOR	100,000,000
	20 Apr.	2.4730	110,760,000	3-month LIBOR	100,000,000
	20 Apr.	2.4846	111,050,000	3-month LIBOR	100,000,000
	20 Apr.	2.4932	84,000,000	3-month LIBOR	75,000,000
	20 May	2.3868	65,899,650	3-month LIBOR	60,100,000
	20 May	2.4483	137,212,500	3-month LIBOR	125,000,000
	20 May	2.4561	109,310,000	3-month LIBOR	100,000,000
	20 May	2.4750	50,458,500	3-month LIBOR	45,000,000
	20 Jun.	2.3443	109,740,000	3-month LIBOR	100,000,000
	20 Jun.	2.3675	81,757,500	3-month LIBOR	75,000,000
	20 Jun.	2.4057	109,640,000	3-month LIBOR	100,000,000
	20 Aug.	2.1120	135,137,500	3-month LIBOR	125,000,000
	20 Aug.	2.1142	136,813,205	3-month LIBOR	126,550,000
	20 Aug.	2.1144	107,360,000	3-month LIBOR	100,000,000
	20 Aug.	2.1413	107,370,000	3-month LIBOR	100,000,000
	20 Aug.	2.2189	107,320,000	3-month LIBOR	100,000,000

Table 1.2: Government of Canada Can\$/US\$ Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	20 Aug.	2.2536	106,750,000	3-month LIBOR	100,000,000
	20 Aug.	2.2594	106,730,000	3-month LIBOR	100,000,000
	20 Sep.	2.0773	109,370,000	3-month LIBOR	100,000,000
	20 Sep.	2.0884	109,380,000	3-month LIBOR	100,000,000
	20 Sep.	2.1084	109,150,000	3-month LIBOR	100,000,000
	20 Oct.	2.0844	54,375,000	3-month LIBOR	50,000,000
	20 Nov.	1.8812	113,080,000	3-month LIBOR	100,000,000
	20 Nov.	1.9580	112,300,000	3-month LIBOR	100,000,000
	20 Nov.	1.9834	112,240,000	3-month LIBOR	100,000,000
	20 Nov.	2.0021	113,040,000	Fixed	100,000,000
	20 Nov.	2.0272	111,800,000	3-month LIBOR	100,000,000
	02 Dec.	1.9052	113,790,000	3-month LIBOR	100,000,000
	03 Dec.	1.8539	113,780,000	3-month LIBOR	100,000,000
	11 Dec.	1.8703	114,180,000	3-month LIBOR	100,000,000
	15 Dec.	2.0106	13,745,295	3-month LIBOR	12,150,000
2025	16 Jan.	1.5504	119,390,000	3-month LIBOR	100,000,000
	20 Jan.	2.0460	114,150,000	3-month LIBOR	100,000,000
	22 Jan.	1.4957	121,050,000	3-month LIBOR	100,000,000
	22 Jan.	1.6175	59,780,000	Fixed	50,000,000
	30 Jan.	1.3553	124,490,000	3-month LIBOR	100,000,000
	05 Feb.	1.2298	125,240,000	Fixed	100,000,000
	05 May	1.6253	91,125,000	3-month LIBOR	75,000,000
	11 May	1.2051	64,925,000	Fixed	50,000,000
	31 May	1.2374	258,800,000	Fixed	200,000,000
	02 Jun.	1.2003	262,000,000	Fixed	200,000,000
	03 Jun.	1.18618	196,275,000	Fixed	150,000,000
	06 Jun.	1.1725	196,710,000	Fixed	150,000,000
	07 Jun.	1.0701	64,745,000	Fixed	50,000,000
	13 Jun.	1.0384	127,300,000	Fixed	100,000,000
	14 Jun.	1.0286	127,110,000	Fixed	100,000,000
	14 Jun.	1.03916	127,400,000	Fixed	100,000,000
	08 Dec.	1.6180	133,730,000	Fixed	100,000,000
	10 Dec.	1.5417	271,120,000	Fixed	200,000,000
	14 Dec.	1.5016	271,800,000	Fixed	200,000,000
	17 Dec.	1.4858	274,800,000	Fixed	200,000,000
	18 Dec.	1.5262	275,720,000	Fixed	200,000,000
2026	04 Feb.	1.1557	140,450,000	Fixed	100,000,000
	03 Mar.	1.1828	202,290,000	Fixed	150,000,000
	18 Apr.	1.2857	128,420,000	Fixed	100,000,000
	18 Apr.	1.3094	128,400,000	Fixed	100,000,000
	19 Apr.	1.2848	160,662,500	Fixed	125,000,000
	21 Apr.	1.3176	127,180,000	Fixed	100,000,000

Table 1.2: Government of Canada Can\$/US\$ Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a US-dollar liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (US\$)
	22 Apr.	1.3136	633,750,000	Fixed	500,000,000
	18 Jul.	1.0360	258,440,000	Fixed	200,000,000
	18 Jul.	1.0394	129,310,000	Fixed	100,000,000
	21 Jul.	1.0895	195,555,000	Fixed	150,000,000
	05 Aug.	1.0781	262,000,000	Fixed	200,000,000
	11 Aug.	1.0029	262,340,000	Fixed	200,000,000
	12 Aug.	0.9962	260,960,000	Fixed	200,000,000
	22 Aug.	1.0487	255,320,000	Fixed	200,000,000
	01 Sep.	1.0218	130,620,000	Fixed	100,000,000
	01 Sep.	1.2017	156,960,000	Fixed	120,000,000
	07 Sep.	1.0605	162,687,500	Fixed	125,000,000
	19 Sep.	1.2139	198,045,000	Fixed	150,000,000
	21 Sep.	1.1988	131,690,000	Fixed	100,000,000
	30 Sep.	0.9599	132,470,000	Fixed	100,000,000
	30 Sep.	0.9663	66,290,000	Fixed	50,000,000
	30 Sep.	0.9705	132,190,000	Fixed	100,000,000
	03 Oct.	0.9769	196,485,000	Fixed	150,000,000
	04 Oct.	0.9995	131,250,000	Fixed	100,000,000
	05 Oct.	0.9906	164,000,000	Fixed	125,000,000
	17 Oct.	1.1890	131,930,000	Fixed	100,000,000
	24 Oct.	1.1771	230,982,500	Fixed	175,000,000
	25 Oct.	1.1357	99,922,500	Fixed	75,000,000
	26 Oct.	1.1380	133,480,000	Fixed	100,000,000
	26 Oct.	1.1521	133,870,000	Fixed	100,000,000
	28 Oct.	1.1607	133,660,000	Fixed	100,000,000
	01 Nov.	1.2317	334,900,000	Fixed	250,000,000
	02 Nov.	1.2151	200,955,000	Fixed	150,000,000
	03 Nov.	1.2420	267,740,000	Fixed	200,000,000
	08 Nov.	1.1735	100,822,500	Fixed	75,000,000
	08 Nov.	1.1844	147,664,000	Fixed	110,000,000
	21 Nov.	1.5266	201,195,000	Fixed	150,000,000
	25 Nov.	1.5580	200,925,000	Fixed	150,000,000
			\$45,345,203,888		\$41,137,603,265

Table 1.3: Government of Canada Can\$/Euro Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a euro liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (Euro)
2017	20 Apr.	4.1792	74,700,000	Fixed	50,000,000
	20 Apr.	4.1888	75,225,000	Fixed	50,000,000
	01 Jun.	4.0051	154,450,000	Fixed	100,000,000
	01 Jun.	4.1594	153,650,000	Fixed	100,000,000
	20 Jul.	4.3963	70,550,000	Fixed	50,000,000

Table 1.3: Government of Canada Can\$/Euro Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a euro liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (Euro)
2018	20 Jul.	4.4350	70,510,000	Fixed	50,000,000
	20 Jul.	4.4817	71,250,000	Fixed	50,000,000
	20 Jul.	4.4994	114,744,000	Fixed	80,000,000
	20 Jul.	4.5535	142,620,000	Fixed	100,000,000
	20 Jul.	4.6186	70,875,000	Fixed	50,000,000
	20 Aug.	4.4080	72,675,000	Fixed	50,000,000
	20 Aug.	4.5002	142,820,000	Fixed	100,000,000
	20 Aug.	4.5694	72,850,000	Fixed	50,000,000
	20 Sep.	4.3410	106,087,500	Fixed	75,000,000
	20 Sep.	4.3690	71,800,000	Fixed	50,000,000
	20 Jan.	3.7843	72,600,000	Fixed	50,000,000
	20 Jan.	3.7957	73,200,000	Fixed	50,000,000
	20 Jan.	3.8340	73,750,000	Fixed	50,000,000
	20 Jan.	3.8530	72,250,000	Fixed	50,000,000
	20 Jan.	3.8568	145,750,000	Fixed	100,000,000
	20 Apr.	3.8430	73,625,000	Fixed	50,000,000
	20 May	3 month CDOR	233,040,000	Fixed	150,000,000
	20 May	3.1750	156,500,000	Fixed	100,000,000
	20 Jul.	3 month CDOR	154,030,000	Fixed	100,000,000
	20 Jul.	3 month CDOR	231,720,000	Fixed	150,000,000
	20 Jul.	3.2480	155,000,000	Fixed	100,000,000
	20 Jul.	3.3135	77,950,000	Fixed	50,000,000
	20 Jul.	3.6220	155,100,000	Fixed	100,000,000
20 Aug.	1.6980	136,480,000	Fixed	100,000,000	
20 Aug.	1.7140	136,300,000	Fixed	100,000,000	
20 Aug.	1.8600	135,110,000	Fixed	100,000,000	
2019	20 Jan.	2.8313	159,290,000	Fixed	100,000,000
	20 Jan.	2.9800	157,000,000	Fixed	100,000,000
	20 Jan.	2.9822	156,200,000	Fixed	100,000,000
	20 Jan.	3.0603	39,485,000	Fixed	25,000,000
	20 Jan.	3.1400	78,075,000	Fixed	50,000,000
	20 Apr.	3 month CDOR	158,800,000	Fixed	100,000,000
	20 Jul.	3.4256	77,325,000	Fixed	50,000,000
	20 Jul.	3.4649	154,000,000	Fixed	100,000,000
	20 Jul.	3.5051	155,100,000	Fixed	100,000,000
	20 Jul.	3.5825	153,750,000	Fixed	100,000,000
	20 Jul.	3.5825	115,612,500	Fixed	75,000,000
	20 Jul.	3.5885	154,000,000	Fixed	100,000,000
2020	20 Jul.	3.1415	66,750,000	Fixed	50,000,000
	09 Oct.	0.8207	131,355,000	Fixed	90,000,000
	27 Oct.	0.8538	131,130,000	Fixed	90,000,000
	13 Nov.	1.0348	135,004,500	Fixed	95,000,000

Table 1.3: Government of Canada Can\$/Euro Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a euro liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (Euro)
	17 Nov.	0.9683	200,340,000	Fixed	140,000,000
	23 Nov.	0.9635	133,997,000	Fixed	94,000,000
	15 Dec.	0.7904	278,642,930	Fixed	185,000,000
2021	08 Jan.	0.7269	196,625,000	Fixed	130,000,000
	15 Jan.	0.6167	308,600,000	Fixed	200,000,000
	20 Jan.	0.5439	158,300,000	Fixed	100,000,000
	20 Feb.	2.3166	146,970,000	Fixed	100,000,000
	18 Apr.	0.7558	216,975,000	Fixed	150,000,000
	26 Apr.	0.8802	199,262,000	Fixed	140,000,000
	10 May	0.7178	199,165,500	Fixed	135,000,000
	16 May	0.7324	189,813,000	Fixed	130,000,000
	19 May	0.7004	329,310,000	Fixed	225,000,000
	20 May	3.1250	144,092,256	Fixed	100,000,000
	20 May	3.1335	71,190,000	Fixed	50,000,000
	20 Jun.	3.1880	137,710,900	Fixed	100,000,000
	20 Sep.	2.3200	71,095,000	Fixed	50,000,000
	20 Sep.	2.4000	72,100,000	Fixed	50,000,000
	20 Sep.	2.4000	71,110,000	Fixed	50,000,000
	20 Sep.	2.4580	106,212,673	Fixed	75,000,000
	30 Sep.	0.9691	134,010,000	Fixed	90,000,000
	15 Oct.	2.0739	69,275,000	Fixed	50,000,000
	15 Oct.	2.2141	104,550,000	Fixed	75,000,000
	15 Oct.	2.2239	34,787,500	Fixed	25,000,000
	15 Oct.	2.2247	69,430,000	Fixed	50,000,000
	20 Oct.	2.1210	67,920,000	Fixed	50,000,000
	20 Oct.	2.1350	68,000,000	Fixed	50,000,000
	20 Oct.	2.1880	67,750,000	Fixed	50,000,000
	20 Oct.	2.2051	67,500,000	Fixed	50,000,000
	20 Oct.	2.2399	138,800,000	Fixed	100,000,000
	20 Oct.	2.2448	68,925,375	Fixed	50,000,000
	20 Oct.	2.2580	101,775,000	Fixed	75,000,000
	20 Oct.	2.2805	68,470,000	Fixed	50,000,000
	20 Oct.	2.3960	70,880,760	Fixed	50,000,000
	20 Oct.	2.4163	70,220,000	Fixed	50,000,000
	20 Nov.	2.1400	69,775,000	Fixed	50,000,000
	20 Nov.	2.2409	70,400,000	Fixed	50,000,000
	20 Nov.	2.2708	69,618,275	Fixed	50,000,000
	20 Nov.	2.2861	69,800,000	Fixed	50,000,000
	20 Nov.	2.2983	105,075,000	Fixed	75,000,000
	20 Nov.	2.3266	69,865,000	Fixed	50,000,000
	20 Nov.	2.3316	104,700,000	Fixed	75,000,000
	20 Nov.	2.3646	70,050,000	Fixed	50,000,000

Table 1.3: Government of Canada Can\$/Euro Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a euro liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (Euro)
	20 Nov.	2.3923	105,375,000	Fixed	75,000,000
	20 Nov.	2.4028	140,800,000	Fixed	100,000,000
	20 Dec.	2.2056	139,270,000	Fixed	100,000,000
	20 Dec.	2.2080	140,000,000	Fixed	100,000,000
	20 Dec.	2.2144	139,800,000	Fixed	100,000,000
	20 Dec.	2.4343	140,990,000	Fixed	100,000,000
2022	20 Jan.	2.0224	67,825,000	Fixed	50,000,000
	20 Feb.	2.4820	147,510,000	Fixed	100,000,000
	21 Aug.	1.0148	129,915,000	Fixed	90,000,000
	16 Sep.	1.0469	134,595,000	Fixed	90,000,000
2023	18 Jun.	1.4465	138,600,000	Fixed	100,000,000
	20 Sep.	2.6948	137,000,000	Fixed	100,000,000
	20 Oct.	2.6957	138,800,000	Fixed	100,000,000
	20 Oct.	2.8185	68,750,000	Fixed	50,000,000
2024	20 May	2.3790	114,270,000	Fixed	75,000,000
	20 May	2.3845	151,950,000	Fixed	100,000,000
	20 Jul.	2.2921	147,100,000	Fixed	100,000,000
	20 Jul.	2.2975	110,602,500	Fixed	75,000,000
	20 Aug.	2.2500	109,312,500	Fixed	75,000,000
	28 Aug.	1.2983	136,170,000	Fixed	90,000,000
	01 Sep.	1.2937	134,550,000	Fixed	90,000,000
	04 Sep.	1.3479	134,586,000	Fixed	90,000,000
	20 Oct.	2.1213	105,652,500	Fixed	75,000,000
	20 Oct.	2.1850	42,672,000	Fixed	30,000,000
	20 Oct.	2.1903	85,056,000	Fixed	60,000,000
	20 Oct.	2.2009	99,449,000	Fixed	70,000,000
	20 Oct.	2.2148	128,925,000	Fixed	90,000,000
	28 Nov.	1.9980	139,900,000	Fixed	100,000,000
	10 Dec.	1.9489	140,550,000	Fixed	100,000,000
	15 Dec.	2.0396	105,825,000	Fixed	75,000,000
2025	09 Feb.	1.2820	142,380,000	Fixed	100,000,000
	03 Sep.	1.4661	133,425,000	Fixed	90,000,000
2026	08 Feb.	1.1753	153,574,400	Fixed	100,000,000
	15 Aug.	1.7046	244,125,000	Fixed	175,000,000
			\$14,962,481,569		€ 10,264,000,000

Table 1.4 : Government of Canada Can\$/Yen Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a yen liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (Yen)
2018	20 Apr.	1.3363	107,738,535	Fixed	10,000,000,000
2019	20 Mar.	1.7354	67,729,619	Fixed	6,300,000,000
	20 Jul.	1.5826	122,245,000	Fixed	11,500,000,000
	20 Jul.	1.6409	110,670,000	Fixed	10,500,000,000
	20 Jul.	1.6499	111,690,246	Fixed	10,500,000,000
	20 Jul.	1.6583	111,773,472	Fixed	10,500,000,000
	20 Jul.	1.6670	30,557,300	Fixed	2,900,000,000
			\$662,404,172		¥62,200,000,000

Table 1.5: Government of Canada Can\$/Pound Sterling Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a pound sterling liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (Pound sterling)
2019	20 Apr.	1.6293	102,250,500	Fixed	55,000,000
	20 Apr.	1.7674	100,315,800	Fixed	54,000,000
	20 May	1.6970	138,675,000	Fixed	75,000,000
	20 Jul.	1.6300	138,277,500	Fixed	75,000,000
	20 Sep.	1.5408	138,555,000	Fixed	75,000,000
	20 Oct.	1.5824	132,382,500	Fixed	75,000,000
	20 Oct.	1.6492	150,875,000	Fixed	85,000,000
	20 Oct.	1.6524	98,781,250	Fixed	54,500,000
	20 Oct.	1.6711	159,660,000	Fixed	90,000,000
	20 Oct.	1.6780	152,209,500	Fixed	85,000,000
	20 Oct.	1.7566	152,796,000	Fixed	85,000,000
	04 Dec.	1.4290	142,496,000	Fixed	80,000,000
12 Dec.	1.4310	144,400,000	Fixed	80,000,000	
2020	20 Jan.	1.1042	154,045,500	Fixed	85,000,000
	28 Jan.	0.8453	168,444,000	Fixed	90,000,000
	29 Jan.	0.7295	160,140,000	Fixed	85,000,000
	03 Feb.	0.6887	134,309,000	Fixed	70,000,000
2023	08 Sep.	1.2519	167,535,000	Fixed	85,000,000
2024	08 Sep.	1.3753	133,510,000	Fixed	65,000,000
	08 Sep.	1.4063	132,223,000	Fixed	65,000,000
2025	08 Sep.	1.1358	101,385,000	Fixed	50,000,000
	08 Sep.	1.1771	99,760,000	Fixed	50,000,000
	08 Sep.	1.1895	101,650,000	Fixed	50,000,000
	08 Sep.	1.2287	281,848,000	Fixed	140,000,000
	08 Sep.	1.2551	282,940,000	Fixed	140,000,000
	08 Sep.	1.2574	141,225,000	Fixed	70,000,000
	08 Sep.	1.3147	204,800,000	Fixed	100,000,000
	08 Sep.	1.3250	133,835,000	Fixed	65,000,000
	08 Sep.	1.3334	288,174,000	Fixed	140,000,000

Table 1.5: Government of Canada Can\$/Pound Sterling Swaps

For the cross-currency swaps listed below, the Government's Canadian-dollar liability has been swapped into a pound sterling liability.

Year	Maturity Date	Coupon %	Notional Amount (Can\$)	Basis	Notional Amount (Pound sterling)
	08 Sep.	1.4529	131,365,000	Fixed	65,000,000
	08 Sep.	1.4538	207,800,000	Fixed	100,000,000
	08 Sep.	1.4580	198,950,000	Fixed	100,000,000
	08 Sep.	1.4621	202,120,000	Fixed	100,000,000
	08 Sep.	1.4788	131,690,000	Fixed	65,000,000
	08 Sep.	1.4817	132,795,000	Fixed	65,000,000
	08 Sep.	1.4982	132,632,500	Fixed	65,000,000
	08 Sep.	1.5052	133,009,500	Fixed	65,000,000
	08 Sep.	1.5578	131,787,500	Fixed	65,000,000
	08 Sep.	1.5725	203,300,000	Fixed	100,000,000
	08 Sep.	1.5835	200,970,000	Fixed	100,000,000
	08 Sep.	1.5955	123,825,000	Fixed	65,000,000
	08 Sep.	1.6108	140,777,000	Fixed	70,000,000
	08 Sep.	1.6630	153,120,000	Fixed	80,000,000
	08 Sep.	1.6671	131,950,000	Fixed	65,000,000
	08 Sep.	1.6836	131,625,000	Fixed	65,000,000
	08 Sep.	1.7711	104,208,500	Fixed	55,000,000
	08 Sep.	1.7750	142,905,000	Fixed	75,000,000
	08 Sep.	1.7984	165,180,500	Fixed	85,000,000
	08 Sep.	1.8166	98,587,800	Fixed	54,000,000
	08 Sep.	1.8258	164,900,000	Fixed	85,000,000
2026	07 Mar.	1.2682	142,327,500	Fixed	75,000,000
	22 Mar.	1.3194	131,383,000	Fixed	70,000,000
	24 Mar.	1.2983	93,100,000	Fixed	50,000,000
	02 Dec.	1.5803	200,280,000	Fixed	120,000,000
			\$8,168,086,350		£4,222,500,000

Part 2—Marketable Securities

Section 2.1—Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of 18 September 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days, and 350 or 364 days.
- For cash-management reasons, treasury bills may also be issued with a term to maturity of (usually) less than 91 days.
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills is registered in fully registered form in the name of “CDS & Co.,” a nominee of the Canadian Depository for Securities Limited (CDS), and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of CDSX, the debt clearing and money market system operated by CDS.

Table 2.1: Treasury Bills

Listed by Maturity Date and Outstanding Amount

Maturity Date 2017	Issue Date 2016	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount (\$)
04 Jan.	12 Dec.	99.968	0.506	2,600,000,000
05 Jan.	14 Dec.	99.969	0.516	2,800,000,000
12 Jan.	14 Jan.	99.605	0.398	2,600,000,000
12 Jan.	28 Jan.	99.568	0.452	2,700,000,000
12 Jan.	06 Oct.	99.866	0.498	5,000,000,000
26 Jan.	28 Jul.	99.729	0.545	2,500,000,000
26 Jan.	11 Aug.	99.759	0.525	2,700,000,000
26 Jan.	20 Oct.	99.865	0.504	5,000,000,000
09 Feb.	11 Feb.	99.595	0.408	2,400,000,000

Table 2.1: Treasury Bills

Listed by Maturity Date and Outstanding Amount

Maturity Date 2017	Issue Date 2016	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount (\$)
09 Feb.	25 Feb.	99.544	0.478	2,200,000,000
09 Feb.	03 Nov.	99.873	0.472	5,300,000,000
23 Feb.	25 Aug.	99.733	0.536	3,100,000,000
23 Feb.	08 Sep.	99.753	0.539	2,600,000,000
23 Feb.	17 Nov.	99.865	0.502	6,200,000,000
09 Mar.	10 Mar.	99.482	0.522	2,000,000,000
09 Mar.	24 Mar.	99.482	0.543	2,000,000,000
09 Mar.	01 Dec.	99.864	0.509	7,100,000,000
23 Mar.	22 Sep.	99.730	0.542	2,200,000,000
23 Mar.	06 Oct.	99.757	0.529	2,000,000,000
23 Mar.	15 Dec.	99.866	0.500	5,900,000,000
06 Apr.	07 Apr.	99.456	0.548	2,400,000,000
06 Apr.	21 Apr.	99.430	0.598	2,900,000,000
06 Apr.	29 Dec.	99.873	0.473	5,000,000,000
20 Apr.	20 Oct.	99.732	0.539	2,000,000,000
20 Apr.	03 Nov.	99.767	0.507	2,100,000,000
04 May	05 May	99.388	0.617	3,300,000,000
04 May	19 May	99.451	0.576	3,200,000,000
18 May	17 Nov.	99.733	0.537	2,400,000,000
18 May	01 Dec.	99.749	0.547	2,700,000,000
01 Jun.	02 Jun.	99.387	0.618	2,700,000,000
01 Jun.	16 Jun.	99.505	0.519	2,200,000,000
15 Jun.	15 Dec.	99.727	0.550	2,300,000,000
15 Jun.	29 Dec.	99.741	0.564	2,000,000,000
29 Jun.	30 Jun.	99.494	0.510	2,000,000,000
29 Jun.	14 Jul.	99.518	0.505	2,400,000,000
27 Jul.	28 Jul.	99.431	0.574	2,500,000,000
27 Jul.	11 Aug.	99.497	0.527	2,700,000,000
24 Aug.	25 Aug.	99.452	0.553	3,100,000,000
24 Aug.	08 Sep.	99.454	0.573	2,600,000,000
21 Sep.	22 Sep.	99.431	0.574	2,200,000,000
21 Sep.	06 Oct.	99.479	0.546	2,000,000,000
19 Oct.	20 Oct.	99.426	0.579	2,000,000,000
19 Oct.	03 Nov.	99.484	0.541	2,100,000,000
16 Nov.	17 Nov.	99.418	0.587	2,400,000,000
16 Nov.	01 Dec.	99.446	0.581	2,700,000,000
14 Dec.	15 Dec.	99.391	0.614	2,300,000,000
14 Dec.	29 Dec.	99.381	0.650	2,000,000,000
Total				137,100,000,000

Section 2.2—Marketable Bonds

General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	\$1,000	\$5,000	\$25,000	\$100,000	\$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds are issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global-certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.,” a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of CDSX, the debt clearing and money market system operated by CDS, and only in denominations of \$1,000 and integral multiples thereof.

Table 2.2.1 : Marketable Bonds

Listed by Series, ISIN, and Outstanding Amount

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount (\$)
A39	CA135087-TZ75	15 Mar. 2021	10½	567,361,000
A43	CA135087-UE28	01 Jun. 2021	9¾	286,188,000
A461	CA135087-A461	01 Sep. 2017	1½	7,968,079,000
A49	CA135087-UM44	01 Jun. 2022	9¼	206,022,000
A55	CA135087-UT96	01 Jun. 2023	8	2,358,552,000
A610	CA135087-A610	01 Jun. 2023	1½	14,200,000,000
A76	CA135087-VH40	01 Jun. 2025	9	2,303,156,000
A875	CA135087-A875	01 Mar. 2018	1¼	10,200,000,000
B378	CA135087-B378	01 Sep. 2018	1¼	10,200,000,000
B451	CA135087-B451	01 Jun. 2024	2½	13,800,000,000
B600	CA135087-B600	01 Feb. 2017	1½	9,303,720,000
B865	CA135087-B865	01 Mar. 2019	1¾	10,200,000,000
B949	CA135087-B949	01 Dec. 2047	1¼	7,643,392,000
C855	CA135087-C855	01 Sep. 2019	1¾	16,700,000,000
C939	CA135087-C939	01 Dec. 2064	2¾	3,500,000,000
D275	CA135087-D275	01 Aug. 2017	1¼	12,511,691,000
D358	CA135087-D358	01 Dec. 2048	2¾	11,700,000,000
D507	CA135087-D507	01 Jun. 2025	2¼	13,100,000,000
D929	CA135087-D929	01 Mar. 2020	1½	16,700,000,000
E265	CA135087-E265	01 Feb. 2018	1¼	18,765,598,000
E349	CA135087-E349	01 May 2017	¼	7,940,190,000
E596	CA135087-E596	01 Sep. 2020	¾	13,000,000,000
E679	CA135087-E679	01 Jun. 2026	1½	13,500,000,000
E752	CA135087-E752	01 Nov. 2017	¼	11,685,192,000
F254	CA135087-F254	01 Mar. 2021	¾	13,800,000,000
F338	CA135087-F338	01 May 2018	¼	14,618,524,000
F585	CA135087-F585	01 Sep. 2021	¾	15,000,000,000
F668	CA135087-F668	01 Aug. 2018	½	15,600,000,000
F825	CA135087-F825	01 Jun. 2027	1	6,000,000,000
F908	CA135087-F908	01 Nov. 2018	½	15,600,000,000
G328	CA135087-G328	01 Mar. 2022	½	7,500,000,000
G401	CA135087-G401	01 Feb. 2019	½	11,700,000,000
L25	CA135087-UL60	01 Dec. 2021	4¼	8,041,225,500
VS05	CA135087-VS05	01 Dec. 2026	4¼	7,716,712,500
VW17	CA135087-VW17	01 Jun. 2027	8	4,035,975,000
WL43	CA135087-WL43	01 Jun. 2029	5¾	10,914,933,000
WV25	CA135087-WV25	01 Dec. 2031	4	8,193,312,000
XG49	CA135087-XG49	01 Jun. 2033	5¾	12,617,905,000
XQ21	CA135087-XQ21	01 Dec. 2036	3	7,332,448,500
XW98	CA135087-XW98	01 Jun. 2037	5	13,375,249,000
YF56	CA135087-YF56	01 Jun. 2017	4	7,995,404,000
YK42	CA135087-YK42	01 Dec. 2041	2	7,602,519,500
YL25	CA135087-YL25	01 Jun. 2018	4¼	10,622,764,000

Table 2.2.1 : Marketable Bonds

Listed by Series, ISIN, and Outstanding Amount

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount (\$)
YQ12	CA135087-YQ12	01 Jun. 2041	4	15,528,000,000
YR94	CA135087-YR94	01 Jun. 2019	3¾	17,650,000,000
YZ11	CA135087-YZ11	01 Jun. 2020	3½	13,100,000,000
ZH04	CA135087-ZH04	01 Dec. 2044	1½	8,598,590,000
ZJ69	CA135087-ZJ69	01 Jun. 2021	3¼	11,500,000,000
ZS68	CA135087-ZS68	01 Dec. 2045	3½	16,400,000,000
ZU15	CA135087-ZU15	01 Jun. 2022	2¾	12,700,000,000
ZV97	CA135087-ZV97	01 Mar. 2017	1½	8,054,835,000
				530,137,538,000

Table 2.2.2 : Marketable Bonds

Listed by Maturity Date

Year	Maturity Date	Coupon (%)	Certificate Type	Series
2017	01 Feb.	1½	Book-entry	B600
	01 Mar.	1½	Book-entry	ZV97
	01 May	¼	Book entry	E349
	01 Jun.	4	Book-entry ^a	YF56
	01 Aug.	1¼	Book-entry	D275
	01 Sep.	1½	Book-entry	A461
	01 Nov.	¼	Book-entry	E752
2018	01 Feb.	1¼	Book-entry	E265
	01 Mar.	1¼	Book-entry	A875
	01 May	¼	Book-entry	F338
	01 Jun.	4¼	Book-entry ^a	YL25
	01 Aug.	½	Book-entry	F668
	01 Sep.	1¼	Book-entry	B378
	01 Nov.	½	Book-entry	F908
2019	01 Feb.	½	Book-entry	G401
	01 Mar.	1¾	Book-entry	B865
	01 Jun.	3¾	Book-entry	YR94
	01 Sep.	1¾	Book-entry	C855
2020	01 Mar.	1½	Book-entry	D929
	01 Jun.	3½	Book-entry	YZ11
	01 Sep.	¾	Book-entry	E596
2021	01 Mar.	¾	Book-entry	F254
	15 Mar.	10½	Bearer and Registered	A39
	01 Jun.	9¾	Bearer and Registered	A43
	01 Jun.	3¼	Book-entry	ZJ69
	01 Sep.	¾	Book-entry	F585
	01 Dec.	4¼	Book-entry ^a	L25
2022	01 Mar.	½	Book-entry	G328
	01 Jun.	9¼	Bearer and Registered	A49
	01 Jun.	2¾	Book-entry	ZU15

Table 2.2.2 : Marketable Bonds

Listed by Maturity Date

Year	Maturity Date	Coupon (%)	Certificate Type	Series
2023	01 Jun.	8	Bearer and Registered	A55
	01 Jun.	1½	Book-entry	A610
2024	01 Jun.	2½	Book-entry	B451
2025	01 Jun.	9	Registered	A76
	01 Jun.	2¼	Book-entry	D507
2026	01 Jun.	1½	Book-entry	E679
	01 Dec.	4¼	Book-entry ^a	VS05
2027	01 Jun.	1	Book-entry	F825
	01 Jun.	8	Book-entry ^a	VW17
2029	01 Jun.	5¾	Book-entry ^a	WL43
2031	01 Dec.	4	Book-entry ^a	WV25
2033	01 Jun.	5¾	Book-entry ^a	XG49
2036	01 Dec.	3	Book-entry ^a	XQ21
2037	01 Jun.	5	Book-entry ^a	XW98
2041	01 Jun.	4	Book-entry	YQ12
	01 Dec.	2	Book-entry ^a	YK42
2044	01 Dec.	1½	Book-entry	ZH04
2045	01 Dec.	3½	Book-entry	ZS68
2047	01 Dec.	1¼	Book-entry	B949
2048	01 Dec.	2¾	Book-entry	D358
2064	01 Dec.	2¾	Book-entry	C939

a. Initially issued in Global form

*Information by Maturity Date***½% Bonds due 1 February 2017****B600****CA135087-B600**

Interest Payable:	01 Feb. and 01 Aug.
Issue Information:	<p>15 Oct. 2013 — \$2,700,000,000 issued, auction average 1.539% (99.876)</p> <p>16 Dec. 2013 — \$2,700,000,000 issued, auction average 1.316% (100.562) plus accrued interest from 15 Oct. 2013</p> <p>13 Jan. 2014 — \$2,700,000,000 issued, auction average 1.365% (100.402) plus accrued interest from 15 Oct. 2013</p> <p>31 Oct. 2014 — \$3,000,000,000 issued, auction average 1.063% (100.970) plus accrued interest from 01 Aug. 2014</p> <p>21 Nov. 2014 — \$3,000,000,000 issued, auction average 1.061% (100.950) plus accrued interest from 01 Aug. 2014</p> <p>16 Jan. 2015 — \$3,000,000,000 issued, auction average 0.885% (101.243) plus accrued interest from 01 Aug. 2014</p>
Cancellation Information:	<p>06 Nov. 2015 — \$117,333,000 cancelled</p> <p>20 Nov. 2015 — \$272,400,000 cancelled</p> <p>04 Dec. 2015 — \$25,060,000 cancelled</p> <p>24 Dec. 2015 — \$150,000,000 cancelled</p> <p>05 Feb. 2016 — \$441,000,000 cancelled</p> <p>19 Feb. 2016 — \$175,000,000 cancelled</p> <p>26 Feb. 2016 — \$579,379,000 cancelled</p> <p>04 Mar. 2016 — \$229,000,000 cancelled</p> <p>11 Mar. 2016 — \$532,250,000 cancelled</p> <p>28 Mar. 2016 — \$410,885,000 cancelled</p> <p>01 Apr. 2016 — \$101,552,000 cancelled</p> <p>08 Apr. 2016 — \$230,000,000 cancelled</p> <p>15 Apr. 2016 — \$300,000,000 cancelled</p> <p>06 May 2016 — \$339,573,000 cancelled</p> <p>13 May 2016 — \$11,000,000 cancelled</p> <p>20 May 2016 — \$235,000,000 cancelled</p> <p>27 May 2016 — \$7,371,000 cancelled</p> <p>24 Jun. 2016 — \$268,000,000 cancelled</p> <p>08 Jul. 2016 — \$280,000,000 cancelled</p> <p>19 Aug. 2016 — \$42,538,000 cancelled</p> <p>07 Oct. 2016 — \$663,475,000 cancelled</p> <p>21 Oct. 2016 — \$380,952,000 cancelled</p> <p>04 Nov. 2016 — \$631,000,000 cancelled</p> <p>14 Nov. 2016 — \$115,000,000 cancelled</p> <p>18 Nov. 2016 — \$267,762,000 cancelled</p> <p>25 Nov. 2016 — \$194,046,000 cancelled</p> <p>02 Dec. 2016 — \$231,340,000 cancelled</p> <p>09 Dec. 2016 — \$44,964,000 cancelled</p> <p>16 Dec. 2016 — \$520,400,000 cancelled</p>
Outstanding:	\$9,303,720,000

1½% Bonds due 1 March 2017

ZV97

CA135087-ZV97

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	17 Oct. 2011 — \$3,500,000,000 issued, auction average 1.729% (98.830) 28 Nov. 2011 — \$3,500,000,000 issued, auction average 1.441% (100.298) plus accrued interest from 17 Oct. 2011 21 Feb. 2012 — \$3,500,000,000 issued, auction average 1.424% (100.367) plus accrued interest from 17 Oct. 2011
Cancellation Information:	04 Mar. 2016 — \$271,000,000 cancelled 11 Mar. 2016 — \$407,000,000 cancelled 28 Mar. 2016 — \$225,115,000 cancelled 01 Apr. 2016 — \$3,072,000 cancelled 08 Apr. 2016 — \$325,000,000 cancelled 22 Apr. 2016 — \$19,000,000 cancelled 13 May 2016 — \$91,000,000 cancelled 20 May 2016 — \$125,000,000 cancelled 12 Aug. 2016 — \$6,992,000 cancelled 07 Oct. 2016 — \$166,941,000 cancelled 04 Nov. 2016 — \$69,000,000 cancelled 25 Nov. 2016 — \$194,045,000 cancelled 02 Dec. 2016 — \$477,000,000 cancelled 09 Dec. 2016 — \$40,000,000 cancelled 16 Dec. 2016 — \$25,000,000 cancelled
Outstanding:	\$8,054,835,000

¼% Bonds due 1 May 2017

E349

CA135087-E349

Interest Payable:	01 May and 01 Nov.
Issue Information:	13 Feb. 2015 — \$3,400,000,000 issued, auction average 0.425% (99.615) 27 Mar. 2015 — \$3,400,000,000 issued, auction average 0.492% (99.496) plus accrued interest from 13 Feb. 2015 24 Apr. 2015 — \$3,600,000,000 issued, auction average 0.674% (99.151) plus accrued interest from 13 Feb. 2015
Cancellation Information:	18 Dec. 2015 — \$50,000,000 cancelled 22 Jan. 2016 — \$174,000,000 cancelled 26 Feb. 2016 — \$42,981,000 cancelled 18 Mar. 2016 — \$115,113,000 cancelled 01 Apr. 2016 — \$392,539,000 cancelled 08 Apr. 2016 — \$27,000,000 cancelled 15 Apr. 2016 — \$200,000,000 cancelled 06 May 2016 — \$105,175,000 cancelled 13 May 2016 — \$8,437,000 cancelled 27 May 2016 — \$92,629,000 cancelled 10 Jun. 2016 — \$87,500,000 cancelled 04 Jul. 2016 — \$246,875,000 cancelled 05 Aug. 2016 — \$262,085,000 cancelled 26 Aug. 2016 — \$115,000,000 cancelled 21 Oct. 2016 — \$190,476,000 cancelled 18 Nov. 2016 — \$350,000,000 cancelled
Outstanding:	\$7,940,190,000

4% Bonds due 1 June 2017

YF56

CA135087-YF56

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>16 Oct. 2006 — \$2,300,000,000 issued, auction average 4.149% (98.734)</p> <p>27 Nov. 2006 — \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from 16 Oct. 2006</p> <p>29 Jan. 2007 — \$2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from 01 Dec. 2006</p> <p>19 Mar. 2007 — \$163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from 01 Dec. 2006</p> <p>23 Apr. 2007 — \$2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from 01 Dec. 2006</p> <p>07 Aug. 2007 — \$2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from 01 Jun. 2007</p> <p>17 Sep. 2007 — \$135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from 01 Jun. 2007</p>
Cancellation Information:	<p>18 Dec. 2015 — \$469,000,000 cancelled</p> <p>22 Jan. 2016 — \$295,000,000 cancelled</p> <p>18 Mar. 2016 — \$297,247,000 cancelled</p> <p>28 Mar. 2016 — \$50,000,000 cancelled</p> <p>27 May 2016 — \$100,000,000 cancelled</p> <p>10 Jun. 2016 — \$82,500,000 cancelled</p> <p>04 Jul. 2016 — \$133,375,000 cancelled</p> <p>08 Jul. 2016 — \$161,000,000 cancelled</p> <p>12 Aug. 2016 — \$100,000,000 cancelled</p> <p>23 Sep. 2016 — \$404,000,000 cancelled</p> <p>30 Sep. 2016 — \$155,000,000 cancelled</p> <p>14 Nov. 2016 — \$100,000,000 cancelled</p>
Outstanding:	\$7,995,404000

1¼% Bonds due 1 August 2017

D275

CA135087-D275

Interest Payable:	01 Feb. and 01 Aug.
Issue Information:	<p>20 May 2014 — \$2,700,000,000 issued, auction average 1.252% (99.994)</p> <p>29 Aug. 2014 — \$2,700,000,000 issued, auction average 1.214% (100.103) plus accrued interest from 01 Aug. 2014</p> <p>26 Sep. 2014 — \$2,700,000,000 issued, auction average 1.288% (99.894) plus accrued interest from 01 Aug. 2014</p> <p>15 May 2015 — \$3,700,000,000 issued, auction average 0.707% (101.191) plus accrued interest from 01 Feb. 2015</p> <p>12 Jun. 2015 — \$3,700,000,000 issued, auction average 0.701% (101.163) plus accrued interest from 01 Feb. 2015</p> <p>10 Jul. 2015 — \$3,600,000,000 issued, auction average 0.450% (101.639) plus accrued interest from 01 Feb. 2015</p>
Cancellation Information:	<p>13 May 2016 — \$250,000,000 cancelled</p> <p>27 May 2016 — \$300,000,000 cancelled</p> <p>10 Jun. 2016 — \$330,000,000 cancelled</p> <p>17 Jun. 2016 — \$66,982,000 cancelled</p> <p>24 Jun. 2016 — \$112,000,000 cancelled</p> <p>04 Jul. 2016 — \$406,000,000 cancelled</p> <p>08 Jul. 2016 — \$59,000,000 cancelled</p> <p>15 Jul. 2016 — \$150,000,000 cancelled</p> <p>22 Jul. 2016 — \$333,333,000 cancelled</p> <p>05 Aug. 2016 — \$132,175,000 cancelled</p> <p>12 Aug. 2016 — \$695,860,000 cancelled</p> <p>26 Aug. 2016 — \$810,000,000 cancelled</p> <p>09 Sep. 2016 — \$200,000,000 cancelled</p> <p>16 Sep. 2016 — \$371,892,000 cancelled</p> <p>23 Sep. 2016 — \$568,480,000 cancelled</p> <p>30 Sep. 2016 — \$345,000,000 cancelled</p> <p>07 Oct. 2016 — \$169,584,000 cancelled</p> <p>14 Oct. 2016 — \$330,000,000 cancelled</p> <p>21 Oct. 2016 — \$125,000,000 cancelled</p> <p>14 Nov. 2016 — \$65,967,000 cancelled</p> <p>18 Nov. 2016 — \$208,817,000 cancelled</p> <p>02 Dec. 2016 — \$74,660,000 cancelled</p> <p>09 Dec. 2016 — \$38,560,000 cancelled</p> <p>16 Dec. 2016 — \$24,600,000 cancelled</p> <p>23 Dec. 2016 — \$170,399,000 cancelled</p> <p>30 Dec. 2016 — \$250,000,000 cancelled</p>
Outstanding:	\$12,511,691,000

1½% Bonds due 1 September 2017

A461

CA135087-A461

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	14 May 2012 — \$3,400,000,000 issued, auction average 1.534% (99.828)
	16 Jul. 2012 — \$3,400,000,000 issued, auction average 1.244% (101.268) plus accrued interest from 14 May 2012
	20 Aug. 2012 — \$3,400,000,000 issued, auction average 1.538% (99.817) plus accrued interest from 14 May 2012
Cancellation Information:	24 Jun. 2016 — \$50,000,000 cancelled
	04 Jul. 2016 — \$198,750,000 cancelled
	15 Jul. 2016 — \$393,890,000 cancelled
	05 Aug. 2016 — \$105,740,000 cancelled
	19 Aug. 2016 — \$357,462,000 cancelled
	26 Aug. 2016 — \$75,000,000 cancelled
	09 Sep. 2016 — \$270,000,000 cancelled
	16 Sep. 2016 — \$64,174,000 cancelled
	14 Oct. 2016 — \$113,333,000 cancelled
	21 Oct. 2016 — \$303,572,000 cancelled
	04 Nov. 2016 — \$300,000,000 cancelled
Outstanding:	\$7,968,079,000

¼% Bonds due 1 November 2017

E752

CA135087-E752

Interest Payable:	01 May and 01 Nov.
Issue Information:	<p>07 Aug. 2015 — \$3,300,000,000 issued, auction average 0.451% (99.554)</p> <p>28 Aug. 2015 — \$3,300,000,000 issued, auction average 0.403% (99.669) plus accrued interest from 07 Aug. 2015</p> <p>25 Sep. 2015 — \$3,400,000,000 issued, auction average 0.517% (99.443) plus accrued interest from 07 Aug. 2015</p> <p>09 Oct. 2015 — \$3,400,000,000 issued, auction average 0.536% (99.414) plus accrued interest from 07 Aug. 2015</p>
Cancellation Information:	<p>19 Aug. 2016 — \$100,000,000 cancelled</p> <p>16 Sep. 2016 — \$50,000,000 cancelled</p> <p>14 Oct. 2016 — \$56,667,000 cancelled</p> <p>14 Nov. 2016 — \$219,033,000 cancelled</p> <p>25 Nov. 2016 — \$106,725,000 cancelled</p> <p>09 Dec. 2016 — \$175,000,000 cancelled</p> <p>16 Dec. 2016 — \$430,000,000 cancelled</p> <p>23 Dec. 2016 — \$77,383,000 cancelled</p> <p>30 Dec. 2016 — \$500,000,000 cancelled</p>
Outstanding:	\$11,685,192,000

¼% Bonds due 1 May 2018

F338**CA135087-F338**

Interest Payable:	01 May and 01 Nov.
Issue Information:	05 Feb. 2016 — \$3,700,000,000 issued, auction average 0.401% (99.664) 26 Feb. 2016 — \$3,700,000,000 issued, auction average 0.479% (99.504) plus accrued interest from 05 Feb. 2016 28 Mar. 2016 — \$3,700,000,000 issued, auction average 0.577% (99.321) plus accrued interest from 05 Feb. 2016 18 Apr. 2016 — \$3,900,000,000 issued, auction average 0.598% (99.297) plus accrued interest from 05 Feb. 2016
Cancellation Information:	09 Dec. 2016 — \$201,476,000 cancelled 23 Dec. 2016 — \$180,000,000 cancelled
Outstanding:	\$14,618,524,000

½% Bonds due 1 November 2018

F908**CA135087-F908**

Interest Payable:	01 May and 01 Nov.
Issue Information:	12 Aug. 2016 — \$3,900,000,000 issued, auction average 0.513% (99.971) 02 Sep. 2016 — \$3,900,000,000 issued, auction average 0.589% (99.809) plus accrued interest from 12 Aug. 2016 26 Sep. 2016 — \$3,900,000,000 issued, auction average 0.572% (99.850) plus accrued interest from 12 Aug. 2016 14 Oct. 2016 — \$3,900,000,000 issued, auction average 0.614% (99.768) plus accrued interest from 12 Aug. 2016
Outstanding:	\$15,600,000,000

1¼% Bonds due 1 February 2018

E265

CA135087-E265

Interest Payable:	01 Feb. and 01 Aug.
Issue Information:	<p>10 Nov. 2014 — \$2,700,000,000 issued, auction average 1.269% (99.941)</p> <p>12 Jan. 2015 — \$2,700,000,000 issued, auction average 1.065% (100.555) plus accrued interest from 10 Nov. 2014</p> <p>09 Mar. 2015 — \$2,700,000,000 issued, auction average 0.628% (101.785) plus accrued interest from 01 Feb. 2015</p> <p>20 Nov. 2015 — \$3,700,000,000 issued, auction average 0.655% (101.296) plus accrued interest from 01 Aug. 2015</p> <p>11 Dec. 2015 — \$3,700,000,000 issued, auction average 0.566% (101.454) plus accrued interest from 01 Aug. 2015</p> <p>08 Jan. 2016 — \$3,700,000,000 issued, auction average 0.424% (101.697) plus accrued interest from 01 Aug. 2015</p>
Cancellation Information:	<p>18 Nov. 2016 — \$140,000,000 cancelled</p> <p>25 Nov. 2016 — \$5,184,000 cancelled</p> <p>02 Dec. 2016 — \$217,000,000 cancelled</p> <p>23 Dec. 2016 — \$72,218,000 cancelled</p>
Outstanding:	\$18,765,598,000

½% Bonds due 1 August 2018

F668**CA135087-F668**

Interest Payable:	01 Feb. and 01 Aug.
Issue Information:	06 May 2016 — \$3,900,000,000 issued, auction average 0.600% (99.778) 30 May 2016 — \$3,900,000,000 issued, auction average 0.632% (99.716) plus accrued interest from 06 May 2016 04 Jul. 2016 — \$3,900,000,000 issued, auction average 0.519% (99.961) plus accrued interest from 06 May 2016 22 Jul. 2016 — \$3,900,000,000 issued, auction average 0.605% (99.789) plus accrued interest from 06 May 2016
Cancellation Information:	
Outstanding:	\$15,600,000,000

1¼% Bonds due 1 March 2018

A875**CA135087-A875**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	13 Nov. 2012 — \$3,400,000,000 issued, auction average 1.367% (99.404) 14 Jan. 2013 — \$3,400,000,000 issued, auction average 1.494% (98.800) plus accrued interest from 13 Nov. 2012 04 Mar. 2013 — \$3,400,000,000 issued, auction average 1.360% (99.471) plus accrued interest from 01 Mar. 2013
Outstanding:	\$10,200,000,000

4¼% Bonds due 1 June 2018

YL25

CA135087-YL25

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	29 Oct. 2007 — \$2,500,000,000 issued, auction average 4.311% (99.489) 11 Feb. 2008 — \$2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from 01 Dec. 2007 25 Mar. 2008 — \$222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from 01 Dec. 2007 21 Apr. 2008 — \$2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from 01 Dec. 2007 23 Jun. 2008 — \$300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from 01 Jun. 2008 14 Jul. 2008 — \$2,500,000,000 issued, auction average 3.773% (103.901) plus accrued interest from 01 Jun. 2008
Outstanding:	\$10,622,764,000

1¼% Bonds due 1 September 2018

B378**CA135087-B378**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	13 May 2013 — \$3,400,000,000 issued, auction average 1.325% (99.618) 15 Jul. 2013 — \$3,400,000,000 issued, auction average 1.884% (96.913) plus accrued interest from 13 May 2013 03 Sep. 2013 — \$3,400,000,000 issued, auction average 1.957% (96.652) plus accrued interest from 01 Sep. 2013
Outstanding:	\$10,200,000,000

½% Bonds due 1 February 2019

G401**CA135087-G401**

Interest Payable:	01 Feb. and 01 Aug.
Issue Information:	07 Nov. 2016 — \$3,900,000,000 issued, auction average 0.564% (99.858) 02 Dec. 2016 — \$3,900,000,000 issued, auction average 0.727% (99.513) plus accrued interest from 07 Nov. 2016 23 Dec. 2016 — \$3,900,000,000 issued, auction average 0.865% (99.239) plus accrued interest from 07 Nov. 2016
Outstanding:	\$11,700,000,000

1¾% Bonds due 1 March 2019

B865**CA135087-B865**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	12 Nov. 2013 — \$3,400,000,000 issued, auction average 1.907% (99.213) 20 Jan. 2014 — \$3,400,000,000 issued, auction average 1.887% (99.336) plus accrued interest from 12 Nov. 2013 24 Feb. 2014 — \$3,400,000,000 issued, auction average 1.688% (100.297) plus accrued interest from 12 Nov. 2013
Outstanding:	\$10,200,000,000

3¾% Bonds due 1 June 2019

YR94

CA135087-YR94

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>06 Oct. 2008 — \$2,500,000,000 issued, auction average 3.807% (99.508)</p> <p>10 Nov. 2008 — \$300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from 06 Oct. 2008</p> <p>09 Feb. 2009 — \$3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from 01 Dec. 2008</p> <p>02 Mar. 2009 — \$3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from 01 Dec. 2008</p> <p>10 Mar. 2009 — \$750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from 01 Dec. 2008</p> <p>14 Apr. 2009 — \$600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from 01 Dec. 2008</p> <p>15 Jun. 2009 — \$3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from 01 Jun. 2009</p> <p>18 Aug. 2009 — \$3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from 01 Jun. 2009</p>
Outstanding:	\$17,650,000,000

1¾% Bonds due 1 September 2019

C855**CA135087-C855**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	14 Apr. 2014 — \$3,400,000,000 issued, auction average 1.839% (99.547) 12 May 2014 — \$3,400,000,000 issued, auction average 1.738% (100.061) plus accrued interest from 14 Apr. 2014 11 Aug. 2014 — \$3,400,000,000 issued, auction average 1.546% (100.989) plus accrued interest from 14 Apr. 2014 19 Jul. 2016 — \$3,200,000,000 issued, auction average 0.547% (103.716) plus accrued interest from 01 Mar. 2016 29 Aug. 2016 — \$3,300,000,000 issued, auction average 0.575% (103.499) plus accrued interest from 01 Mar. 2016
Outstanding:	\$16,700,000,000

1½% Bonds due 1 March 2020

D929**CA135087-D929**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	14 Oct. 2014 — \$3,400,000,000 issued, auction average 1.591% (99.533) 01 Dec. 2014 — \$3,400,000,000 issued, auction average 1.540% (99.799) plus accrued interest from 14 Oct. 2014 23 Feb. 2015 — \$3,400,000,000 issued, auction average 0.872% (103.076) plus accrued interest from 14 Oct. 2014 25 Oct. 2016 — \$3,200,000,000 issued, auction average 0.591% (103.011) plus accrued interest from 01 Sep. 2016 21 Nov. 2016 — \$3,300,000,000 issued, auction average 0.786% (102.305) plus accrued interest from 01 Sep. 2016
Outstanding:	\$16,700,000,000

3½% Bonds due 1 June 2020

YZ11

CA135087-YZ11

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	08 Sep. 2009 — \$3,000,000,000 issued, auction average 3.539% (99.658) 14 Oct. 2009 — \$600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from 08 Sep. 2009 10 Nov. 2009 — \$3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from 08 Sep. 2009 08 Feb. 2010 — \$3,000,000,000 issued, priced at 3.577% (99.337) plus accrued interest from 01 Dec. 2009 03 May 2010 — \$3,000,000,000 issued, priced at 3.728% (98.097) plus accrued interest from 01 Dec. 2009
Outstanding:	\$13,100,000,000

¾% Bonds due 1 September 2020

E596**CA135087-E596**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	13 Apr. 2015 — \$3,300,000,000 issued, auction average 0.874% (99.349) 11 May 2015 — \$3,200,000,000 issued, auction average 1.232% (97.531) plus accrued interest from 13 Apr. 2015 27 Jul. 2015 — \$3,300,000,000 issued, auction average 0.829% (99.606) plus accrued interest from 13 Apr. 2015 05 Oct. 2015 — \$3,200,000,000 issued, auction average 0.805% (99.736) plus accrued interest from 01 Sep. 2015
Outstanding:	\$13,000,000,000

10½% Bonds due 15 March 2021

A39

CA135087-TZ75

Interest Payable:	15 Mar. and 15 Sep.
Issue Information:	15 Dec. 1990 — \$700,000,000 issued, priced at 10.59% (99.15) 09 Jan. 1991 — \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from 15 Dec. 1990 01 Feb. 1991 — \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from 15 Dec. 1990
Closing of Books for Interest:	Last business day of February and August
Cancellation Information:	19 Oct. 2000 — \$3,000,000 cancelled 24 Apr. 2001 — \$34,000,000 cancelled 17 Oct. 2001 — \$40,000,000 cancelled 10 May 2002 — \$60,000,000 cancelled 08 Aug. 2002 — \$32,000,000 cancelled 23 Dec. 2002 — \$103,289,000 cancelled 30 Dec. 2002 — \$20,000,000 cancelled 22 Jan. 2003 — \$40,218,000 cancelled 10 Feb. 2003 — \$46,715,000 cancelled 18 Mar. 2003 — \$29,000,000 cancelled 01 Apr. 2003 — \$20,000,000 cancelled 08 May 2003 — \$2,320,000 cancelled 13 Jun. 2003 — \$53,000,000 cancelled 08 Aug. 2003 — \$10,000,000 cancelled 18 Sep. 2003 — \$110,000,000 cancelled 07 Nov. 2003 — \$12,900,000 cancelled 12 Dec. 2003 — \$6,000,000 cancelled 10 Feb. 2004 — \$1,800,000 cancelled 31 Mar. 2004 — \$70,000,000 cancelled 02 Jul. 2004 — \$3,000,000 cancelled 11 Aug. 2004 — \$60,000,000 cancelled 29 Oct. 2004 — \$37,462,000 cancelled 31 Jan. 2005 — \$4,035,000 cancelled 31 Jan. 2006 — \$200,000,000 cancelled 24 Mar. 2006 — \$19,567,000 cancelled 28 Apr. 2006 — \$3,083,000 cancelled 11 May 2006 — \$8,000,000 cancelled 09 Aug. 2006 — \$10,000,000 cancelled 28 Nov. 2006 — \$18,000,000 cancelled 16 Jan. 2007 — \$19,000,000 cancelled 18 Sep. 2007 — \$3,250,000 cancelled 12 Feb. 2008 — \$2,000,000 cancelled 22 Apr. 2008 — \$4,000,000 cancelled 16 Sep. 2008 — \$1,000,000 cancelled 07 Oct. 2008 — \$50,000,000 cancelled 15 Oct. 2009 — \$2,000,000 cancelled 23 Mar. 2010 — \$94,000,000 cancelled
Outstanding:	\$567,361,000

¾% Bonds due 1 March 2021

F254**CA135087-F254**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	19 Oct. 2015 — \$3,300,000,000 issued, auction average 0.922% (99.101) 09 Nov. 2015 — \$3,200,000,000 issued, auction average 1.084% (98.281) plus accrued interest from 19 Oct. 2015 18 Jan. 2016 — \$3,500,000,000 issued, auction average 0.646% (100.523) plus accrued interest from 19 Oct. 2015 22 Feb. 2016 — \$3,800,000,000 issued, auction average 0.670% (100.394) plus accrued interest from 19 Oct. 2015
Outstanding:	\$13,800,000,000

¾% Bonds due 1 September 2021

F585**CA135087-F585**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	11 Apr. 2016 — \$3,800,000,000 issued, auction average 0.784% (99.821) 16 May 2016 — \$3,700,000,000 issued, auction average 0.748% (100.010) plus accrued interest from 11 Apr. 2016 11 Jul. 2016 — \$3,800,000,000 issued, auction average 0.583% (100.845) plus accrued interest from 11 Apr. 2016 22 Aug. 2016 — \$3,700,000,000 issued, auction average 0.694% (100.276) plus accrued interest from 11 Apr. 2016
Outstanding:	\$15,000,000,000

9¾% Bonds due 1 June 2021

A43

CA135087-UE28

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>09 May 1991 — \$800,000,000 issued, priced at 9.900% (98.555)</p> <p>01 Jun. 1991 — \$800,000,000 issued, priced at 9.894% (98.624)</p> <p>01 Jul. 1991 — \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from 01 Jun. 1991</p> <p>01 Aug. 1991 — \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from 01 Jun. 1991</p> <p>01 Sep. 1991 — \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from 01 Jun. 1991</p> <p>17 Oct. 1991 — \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from 01 Jun. 1991</p>
Cancellation Information:	<p>19 Oct. 2000 — \$214,754,000 cancelled</p> <p>24 Apr. 2001 — \$123,242,000 cancelled</p> <p>17 Oct. 2001 — \$207,000,000 cancelled</p> <p>18 Feb. 2002 — \$116,000,000 cancelled</p> <p>10 May 2002 — \$171,645,000 cancelled</p> <p>22 Jul. 2002 — \$296,000,000 cancelled</p> <p>08 Aug. 2002 — \$1,330,000 cancelled</p> <p>18 Oct. 2002 — \$294,017,000 cancelled</p> <p>08 Nov. 2002 — \$433,120,000 cancelled</p> <p>23 Dec. 2002 — \$120,374,000 cancelled</p> <p>30 Dec. 2002 — \$111,111,000 cancelled</p> <p>22 Jan. 2003 — \$455,000,000 cancelled</p> <p>10 Feb. 2003 — \$17,000,000 cancelled</p> <p>18 Mar. 2003 — \$10,000,000 cancelled</p> <p>08 May 2003 — \$180,795,000 cancelled</p> <p>13 Jun. 2003 — \$26,700,000 cancelled</p> <p>08 Aug. 2003 — \$113,900,000 cancelled</p> <p>18 Sep. 2003 — \$36,000,000 cancelled</p> <p>07 Nov. 2003 — \$65,000,000 cancelled</p> <p>12 Dec. 2003 — \$31,000,000 cancelled</p> <p>23 Dec. 2003 — \$4,000,000 cancelled</p> <p>10 Feb. 2004 — \$240,487,000 cancelled</p> <p>19 Mar. 2004 — \$64,402,000 cancelled</p> <p>31 Mar. 2004 — \$76,500,000 cancelled</p> <p>10 May 2004 — \$280,129,000 cancelled</p> <p>02 Jul. 2004 — \$4,500,000 cancelled</p> <p>11 Aug. 2004 — \$19,100,000 cancelled</p> <p>03 Sep. 2004 — \$4,000,000 cancelled</p> <p>30 Sep. 2004 — \$27,500,000 cancelled</p> <p>29 Oct. 2004 — \$78,643,000 cancelled</p> <p>02 Dec. 2004 — \$140,000,000 cancelled</p> <p>31 Dec. 2004 — \$51,112,000 cancelled</p> <p>31 Jan. 2005 — \$27,100,000 cancelled</p> <p>24 Mar. 2006 — \$5,025,000 cancelled</p> <p>28 Apr. 2006 — \$29,148,000 cancelled</p> <p>11 May 2006 — \$51,600,000 cancelled</p> <p>09 Aug. 2006 — \$7,934,000 cancelled</p> <p>01 Nov. 2006 — \$1,000,000 cancelled</p> <p>28 Nov. 2006 — \$7,200,000 cancelled</p>

	16 Jan. 2007 — \$31,500,000 cancelled
	30 Jan. 2007 — \$25,258,000 cancelled
	20 Mar. 2007 — \$3,000,000 cancelled
	24 Apr. 2007 — \$8,000,000 cancelled
	18 Sep. 2007 — \$2,425,000 cancelled
	30 Oct. 2007 — \$4,500,000 cancelled
	12 Feb. 2008 — \$3,141,000 cancelled
	22 Apr. 2008 — \$10,300,000 cancelled
	10 Jun. 2008 — \$8,500,000 cancelled
	24 Jun. 2008 — \$7,200,000 cancelled
	16 Sep. 2008 — \$4,000,000 cancelled
	07 Oct. 2008 — \$21,285,000 cancelled
	16 Dec. 2008 — \$25,000,000 cancelled
	15 Oct. 2009 — \$6,335,000 cancelled
	23 Mar. 2010 — \$60,000,000 cancelled
Outstanding:	\$286,188,000

3¼% Bonds due 1 June 2021

ZJ69**CA135087-ZJ69**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	19 Jul. 2010 — \$3,000,000,000 issued, auction average 3.418% (98.488) 12 Oct. 2010 — \$3,000,000,000 issued, auction average 2.836% (103.778) plus accrued interest from 19 Jul. 2010 07 Feb. 2011 — \$3,000,000,000 issued, auction average 3.482% (98.001) plus accrued interest from 01 Dec. 2010 09 May 2011 — \$2,500,000,000 issued, auction average 3.211% (100.332) plus accrued interest from 01 Dec. 2010
Outstanding:	\$11,500,000,000

4¼% Real Return Bonds due 1 December 2021

L25

CA135087-UL60

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>10 Dec. 1991 — \$700,000,000 issued, priced at 100.00 (4.25% real)</p> <p>14 Oct. 1992 — \$500,000,000 issued, priced at 92.15 (4.75% real)</p> <p>01 May 1993 — \$325,000,000 issued, priced at 95.25 (4.55% real)</p> <p>01 Dec. 1993 — \$600,000,000 issued, priced at 102.50 (4.10% real)</p> <p>22 Feb. 1994 — \$600,000,000 issued, priced at 114.75 (3.42% real)</p> <p>21 Jun. 1994 — \$400,000,000 issued, priced at 96.10 (4.50% real)</p> <p>15 Sep. 1994 — \$500,000,000 issued, priced at 93.25 (4.69% real)</p> <p>15 Dec. 1994 — \$500,000,000 issued, priced at 92.15 (4.77% real)</p> <p>02 Feb. 1995 — \$350,000,000 issued, priced at 88.25 (5.054% real)</p> <p>08 May 1995 — \$300,000,000 issued, priced at 94.985 (4.578% real)</p> <p>04 Aug. 1995 — \$400,000,000 issued, priced at 91.15 (4.848% real)</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of 10 December 1991. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the consumer price index (CPI) for Canada. Interest consists of both an inflation compensation component, calculated based on principal and payable at maturity, and a cash entitlement (coupon interest), calculated based on principal and accrued inflation compensation. Coupon interest is payable in semi-annual instalments on 1 June and 1 December (the coupon payment dates) commencing 1 June 1992. Coupon interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the principal and the inflation compensation accrued from the date the first bond was issued, namely, 10 December 1991 (the original issue date) to the relevant coupon payment date. At maturity, in addition to coupon interest payable on such date, a final payment equal to the sum of principal plus inflation compensation accrued from the original issue date to maturity will be made.
Indexing Process:	An index ratio is applied to calculate both coupon interest and inflation compensation. The index ratio for any date is defined as the ratio of the reference CPI applicable to such date divided by the reference CPI applicable to the original issue date. The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for 1 January 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.
CPI (Base)	83.07713
CPI (31 Dec. 2016)	129.09032
Index Ratio	1.55386
Original Issue Par Value as at 1 Dec. 2016	5,175,000,000.00
- Interest Payment (1 Dec. 2016)	170,492,250.94
- Interest Earned per \$1M (1 Dec. 2016)	32,945.36

- Index Ratio (1 Dec. 2016)	(1.55037)
Inflation Adjustment:	2,866,225,500
Adjusted Par Value:	8,041,225,500
Calculation of Interest:	<p>Inflation compensation accrued to any date is calculated by first multiplying the principal by the index ratio applicable to that date and then subtracting the principal.</p> <p>Coupon interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the principal and the inflation compensation accrued from the original issue date to the relevant coupon payment date.</p>
Registration and Denomination:	<p>A book-entry position for the full amount of the bonds was issued at closing in registered form in the name of a nominee of the Canadian Depository for Securities Limited (CDS). Individual certificates evidencing the bonds will not be available to bond owners. The bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.</p>
Outstanding:	\$5,175,000,000

½% Bonds due 1 March 2022

G328**CA135087-G328**

Interest Payable:	01 Mar. and 01 Sep.
Issue Information:	11 Oct. 2016 — \$3,800,000,000 issued, auction average 0.747% (98.698) 15 Nov. 2016 — \$3,700,000,000 issued, auction average 0.879% (98.044) plus accrued interest from 11 Oct. 2016
Outstanding:	\$7,500,000,000

9¼% Bonds due 1 June 2022

A49

CA135087-UM44

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>16 Dec. 1991 — \$800,000,000 issued, priced at 9.30% (99.50)</p> <p>03 Jan. 1992 — \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from 15 Dec. 1991</p> <p>15 May 1992 — \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from 15 Dec. 1991</p>
Cancellation Information:	<p>19 Oct. 2000 — \$151,000,000 cancelled</p> <p>24 Apr. 2001 — \$26,000,000 cancelled</p> <p>17 Oct. 2001 — \$253,000,000 cancelled</p> <p>18 Feb. 2002 — \$100,000,000 cancelled</p> <p>07 Mar. 2002 — \$386,922,000 cancelled</p> <p>10 May 2002 — \$101,818,000 cancelled</p> <p>22 Jul. 2002 — \$304,000,000 cancelled</p> <p>08 Aug. 2002 — \$4,050,000 cancelled</p> <p>08 Nov. 2002 — \$39,300,000 cancelled</p> <p>23 Dec. 2002 — \$70,000,000 cancelled</p> <p>30 Dec. 2002 — \$100,000,000 cancelled</p> <p>22 Jan. 2003 — \$64,782,000 cancelled</p> <p>10 Feb. 2003 — \$50,000,000 cancelled</p> <p>08 May 2003 — \$70,881,000 cancelled</p> <p>13 Jun. 2003 — \$33,569,000 cancelled</p> <p>08 Aug. 2003 — \$50,000,000 cancelled</p> <p>18 Sep. 2003 — \$25,182,000 cancelled</p> <p>17 Oct. 2003 — \$26,829,000 cancelled</p> <p>12 Dec. 2003 — \$27,400,000 cancelled</p> <p>23 Dec. 2003 — \$2,000,000 cancelled</p> <p>10 Feb. 2004 — \$12,000,000 cancelled</p> <p>19 Mar. 2004 — \$15,000,000 cancelled</p> <p>31 Mar. 2004 — \$11,000,000 cancelled</p> <p>10 May 2004 — \$25,000,000 cancelled</p> <p>11 Aug. 2004 — \$30,571,000 cancelled</p> <p>03 Sep. 2004 — \$1,400,000 cancelled</p> <p>30 Sep. 2004 — \$14,848,000 cancelled</p> <p>31 Jan. 2005 — \$3,000,000 cancelled</p> <p>09 Aug. 2006 — \$37,500,000 cancelled</p> <p>17 Oct. 2006 — \$4,000,000 cancelled</p> <p>01 Nov. 2006 — \$1,000,000 cancelled</p> <p>28 Nov. 2006 — \$27,000,000 cancelled</p> <p>16 Jan. 2007 — \$5,500,000 cancelled</p> <p>30 Jan. 2007 — \$5,000,000 cancelled</p> <p>12 Feb. 2008 — \$35,000,000 cancelled</p> <p>22 Apr. 2008 — \$60,000,000 cancelled</p> <p>10 Jun. 2008 — \$50,000,000 cancelled</p> <p>24 Jun. 2008 — \$15,000,000 cancelled</p> <p>16 Sep. 2008 — \$26,336,000 cancelled</p> <p>07 Oct. 2008 — \$19,000,000 cancelled</p> <p>16 Dec. 2008 — \$9,800,000 cancelled</p> <p>13 Jan. 2009 — \$5,680,000 cancelled</p> <p>11 Mar. 2009 — \$12,520,000 cancelled</p>

	15 Apr. 2009 — \$2,476,000 cancelled
	15 Oct. 2009 — \$25,000,000 cancelled
	23 Mar. 2010 — \$3,614,000 cancelled
Outstanding:	\$206,022,000

2¾% Bonds due 1 June 2022

ZU15**CA135087-ZU15**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	02 Aug. 2011 — \$2,500,000,000 issued, auction average 2.994% (97.759) 11 Oct. 2011 — \$2,500,000,000 issued, auction average 2.254% (104.669) plus accrued interest from 02 Aug. 2011 06 Feb. 2012 — \$2,500,000,000 issued, auction average 2.015% (106.814) plus accrued interest from 01 Dec. 2011 07 May 2012 — \$2,600,000,000 issued, auction average 2.096% (105.098) plus accrued interest from 01 Dec. 2011 11 Jun. 2012 — \$2,600,000,000 issued, auction average 1.765% (108.971) plus accrued interest from 01 Jun. 2012
Outstanding:	\$12,700,000,000

8% Bonds due 1 June 2023

A55

CA135087-UT96

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>17 Aug. 1992 — \$1,000,000,000 issued, auction average 8.177% (97.999)</p> <p>01 Feb. 1993 — \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from 01 Dec. 1992</p> <p>01 Apr. 1993 — \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from 1 Dec. 1992</p> <p>26 Jul. 1993 — \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from 1 Jun. 1993</p> <p>15 Oct. 1993 — \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from 01 Jun. 1993</p> <p>01 Feb. 1994 — \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from 01 Dec. 1993</p> <p>02 May 1994 — \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from 01 Dec. 1993</p>
Cancellation Information:	<p>10 May 2002 — \$92,000,000 cancelled</p> <p>30 Dec. 2002 — \$48,811,000 cancelled</p> <p>18 Mar. 2003 — \$5,000,000 cancelled</p> <p>08 May 2003 — \$932,000 cancelled</p> <p>08 Aug. 2003 — \$44,000,000 cancelled</p> <p>18 Sep. 2003 — \$112,615,000 cancelled</p> <p>10 Feb. 2004 — \$25,000,000 cancelled</p> <p>10 May 2004 — \$90,000,000 cancelled</p> <p>02 Jul. 2004 — \$35,000,000 cancelled</p> <p>11 Aug. 2004 — \$130,000,000 cancelled</p> <p>03 Sep. 2004 — \$10,000,000 cancelled</p> <p>30 Sep. 2004 — \$30,000,000 cancelled</p> <p>29 Oct. 2004 — \$85,000,000 cancelled</p> <p>02 Dec. 2004 — \$125,000,000 cancelled</p> <p>31 Jan. 2005 — \$85,000,000 cancelled</p> <p>17 Mar. 2005 — \$100,000,000 cancelled</p> <p>29 Apr. 2005 — \$40,000,000 cancelled</p> <p>03 Jun. 2005 — \$10,000,000 cancelled</p> <p>30 Jun. 2005 — \$61,727,000 cancelled</p> <p>29 Jul. 2005 — \$15,000,000 cancelled</p> <p>30 Aug. 2005 — \$87,532,000 cancelled</p> <p>10 Nov. 2005 — \$75,000,000 cancelled</p> <p>31 Jan. 2006 — \$33,287,000 cancelled</p> <p>28 Feb. 2006 — \$53,000,000 cancelled</p> <p>12 Jun. 2006 — \$51,357,000 cancelled</p> <p>25 Jul. 2006 — \$20,000,000 cancelled</p> <p>09 Aug. 2006 — \$70,000,000 cancelled</p> <p>17 Oct. 2006 — \$20,000,000 cancelled</p> <p>16 Jan. 2007 — \$77,000,000 cancelled</p> <p>30 Jan. 2007 — \$10,000,000 cancelled</p> <p>24 Apr. 2007 — \$30,000,000 cancelled</p> <p>12 Jun. 2007 — \$259,085,000 cancelled</p> <p>24 Jul. 2007 — \$46,634,000 cancelled</p> <p>08 Aug. 2007 — \$90,000,000 cancelled</p> <p>18 Sep. 2007 — \$10,000,000 cancelled</p> <p>10 Oct. 2007 — \$171,045,000 cancelled</p>

30 Oct. 2007 — \$115,000,000 cancelled
22 Jan. 2008 — \$61,000,000 cancelled
12 Feb. 2008 — \$306,000,000 cancelled
22 Apr. 2008 — \$40,000,000 cancelled
10 Jun. 2008 — \$156,500,000 cancelled
24 Jun. 2008 — \$104,150,000 cancelled
15 Jul. 2008 — \$168,325,000 cancelled
13 Jan. 2009 — \$526,000,000 cancelled
11 Mar. 2009 — \$25,000,000 cancelled
15 Jul. 2009 — \$300,000,000 cancelled
15 Oct. 2009 — \$146,312,000 cancelled
23 Mar. 2010 — \$245,567,000 cancelled
10 May 2011 — \$275,000,000 cancelled
14 Jun. 2011 — \$242,000,000 cancelled
03 Aug. 2011 — \$63,000,000 cancelled
30 Aug. 2011 — \$300,000,000 cancelled
12 Oct. 2011 — \$161,373,000 cancelled
22 Nov. 2011 — \$10,000,000 cancelled
07 Feb. 2012 — \$75,000,000 cancelled
27 Mar. 2012 — \$132,196,000 cancelled
29 May 2012 — \$140,000,000 cancelled

Outstanding: \$2,358,552,000

1½% Bonds due 1 June 2023

A610**CA135087-A610**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	30 Jul. 2012 — \$2,600,000,000 issued, auction average 1.705% (97.980) 22 Oct. 2012 — \$2,900,000,000 issued, auction average 1.987% (95.362) plus accrued interest from 30 Jul. 2012 04 Feb. 2013 — \$2,900,000,000 issued, auction average 2.112% (94.350) plus accrued interest from 01 Dec. 2012 02 Apr. 2013 — \$2,900,000,000 issued, auction average 1.882% (96.480) plus accrued interest from 01 Dec. 2012 06 May 2013 — \$2,900,000,000 issued, auction average 1.676% (98.375) plus accrued interest from 01 Dec. 2012
Outstanding:	\$14,200,000,000

2½% Bonds due 1 June 2024

B451**CA135087-B451**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	02 Jul. 2013 — \$2,800,000,000 issued, auction average 2.607% (98.990) 19 Aug. 2013 — \$2,800,000,000 issued, auction average 2.729% (97.873) plus accrued interest from 02 Jul. 2013 07 Oct. 2013 — \$2,800,000,000 issued, auction average 2.640% (98.707) plus accrued interest from 02 Jul. 2013 10 Feb. 2014 — \$2,700,000,000 issued, auction average 2.485% (100.134) plus accrued interest from 01 Dec. 2013 28 Apr. 2014 — \$2,700,000,000 issued, auction average 2.416% (100.747) plus accrued interest from 01 Dec. 2013
Outstanding:	\$13,800,000,000

9% Bonds due 1 June 2025

A76

CA135087-VH40

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>02 Aug. 1994 — \$1,500,000,000 issued, auction average 9.173% (98.210)</p> <p>01 Nov. 1994 — \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from 02 Aug. 1994</p> <p>01 Feb. 1995 — \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from 01 Dec. 1994</p> <p>01 May 1995 — \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from 01 Dec. 1994</p> <p>01 Aug. 1995 — \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from 01 Jun. 1995</p> <p>01 Nov. 1995 — \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from 01 Jun. 1995</p> <p>01 Feb. 1996 — \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from 01 Dec. 1995</p>
Cancellation Information:	<p>10 May 2002 — \$52,000,000 cancelled</p> <p>30 Dec. 2002 — \$40,000,000 cancelled</p> <p>22 Jan. 2003 — \$40,000,000 cancelled</p> <p>18 Mar. 2003 — \$30,000,000 cancelled</p> <p>08 May 2003 — \$31,397,000 cancelled</p> <p>08 Aug. 2003 — \$23,500,000 cancelled</p> <p>18 Sep. 2003 — \$58,000,000 cancelled</p> <p>12 Dec. 2003 — \$135,000,000 cancelled</p> <p>10 Feb. 2004 — \$5,000,000 cancelled</p> <p>10 May 2004 — \$3,196,000 cancelled</p> <p>11 Aug. 2004 — \$156,329,000 cancelled</p> <p>03 Sep. 2004 — \$25,000,000 cancelled</p> <p>30 Sep. 2004 — \$30,000,000 cancelled</p> <p>29 Oct. 2004 — \$40,000,000 cancelled</p> <p>02 Dec. 2004 — \$46,312,000 cancelled</p> <p>31 Dec. 2004 — \$51,954,000 cancelled</p> <p>31 Jan. 2005 — \$139,000,000 cancelled</p> <p>17 Mar. 2005 — \$56,726,000 cancelled</p> <p>29 Apr. 2005 — \$206,150,000 cancelled</p> <p>03 Jun. 2005 — \$105,000,000 cancelled</p> <p>30 Jun. 2005 — \$130,863,000 cancelled</p> <p>29 Jul. 2005 — \$157,914,000 cancelled</p> <p>30 Aug. 2005 — \$75,000,000 cancelled</p> <p>27 Oct. 2005 — \$305,365,000 cancelled</p> <p>10 Nov. 2005 — \$219,280,000 cancelled</p> <p>21 Dec. 2005 — \$181,480,000 cancelled</p> <p>31 Jan. 2006 — \$60,000,000 cancelled</p> <p>28 Feb. 2006 — \$50,000,000 cancelled</p> <p>24 Mar. 2006 — \$134,527,000 cancelled</p> <p>11 May 2006 — \$190,635,000 cancelled</p> <p>12 Jun. 2006 — \$16,000,000 cancelled</p> <p>25 Jul. 2006 — \$40,000,000 cancelled</p> <p>09 Aug. 2006 — \$41,178,000 cancelled</p> <p>17 Oct. 2006 — \$23,600,000 cancelled</p> <p>01 Nov. 2006 — \$225,570,000 cancelled</p> <p>16 Jan. 2007 — \$47,000,000 cancelled</p>

20 Mar. 2007	— \$25,000,000 cancelled
24 Jul. 2007	— \$126,740,000 cancelled
08 Aug. 2007	— \$68,000,000 cancelled
18 Sep. 2007	— \$50,000,000 cancelled
10 Oct. 2007	— \$175,000,000 cancelled
30 Oct. 2007	— \$31,000,000 cancelled
22 Jan. 2008	— \$125,000,000 cancelled
12 Feb. 2008	— \$40,000,000 cancelled
26 Mar. 2008	— \$86,284,000 cancelled
13 Jan. 2009	— \$436,427,000 cancelled
11 Mar. 2009	— \$345,000,000 cancelled
15 Apr. 2009	— \$317,465,000 cancelled
15 Jul. 2009	— \$545,763,000 cancelled
15 Oct. 2009	— \$150,000,000 cancelled
23 Mar. 2010	— \$130,000,000 cancelled
10 May 2011	— \$90,100,000 cancelled
14 Jun. 2011	— \$58,000,000 cancelled
03 Aug. 2011	— \$67,000,000 cancelled
30 Aug. 2011	— \$66,819,000 cancelled
07 Feb. 2012	— \$49,670,000 cancelled
27 Mar. 2012	— \$75,000,000 cancelled
29 May 2012	— \$24,000,000 cancelled
06 Feb. 2013	— \$222,300,000 cancelled
07 Aug. 2013	— \$119,300,000 cancelled
Outstanding:	\$2,303,156,000

2¼% Bonds due 1 June 2025

D507**CA135087-D507**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	30 Jun. 2014 — \$2,700,000,000 issued, auction average 2.370% (98.852) 28 Jul. 2014 — \$2,700,000,000 issued, auction average 2.234% (100.153) plus accrued interest from 30 Jun. 2014 20 Oct. 2014 — \$2,600,000,000 issued, auction average 1.967% (102.699) plus accrued interest from 30 Jun. 2014 27 Jan. 2015 — \$2,600,000,000 issued, auction average 1.529% (106.873) plus accrued interest from 01 Dec. 2014 21 Apr. 2015 — \$2,500,000,000 issued, auction average 1.413% (107.861) plus accrued interest from 01 Dec. 2014
Outstanding:	\$13,100,000,000

1½% Bonds due 1 June 2026

E679**CA135087-E679**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	21 Jul. 2015 — \$2,500,000,000 issued, auction average 1.717% (97.858) 27 Oct. 2015 — \$2,500,000,000 issued, auction average 1.631% (98.730) plus accrued interest from 21 Jul. 2015 26 Jan. 2016 — \$2,500,000,000 issued, auction average 1.380% (101.153) plus accrued interest from 01 Dec. 2015 25 Apr. 2016 — \$3,000,000,000 issued, auction average 1.402% (100.920) plus accrued interest from 01 Dec. 2015 27 Jun. 2016 — \$3,000,000,000 issued, auction average 1.245% (102.374) plus accrued interest from 01 Jun. 2016
Outstanding:	\$13,500,000,000

4¼% Real Return Bonds due 1 December 2026

VS05

CA135087-VS05

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>07 Dec. 1995 — \$300,000,000 issued, auction 4.595% real (94.329)</p> <p>06 Mar. 1996 — \$350,000,000 issued, auction 4.880% real (90.017)</p> <p>06 Jun. 1996 — \$400,000,000 issued, auction 4.760% real (91.838)</p> <p>06 Sep. 1996 — \$400,000,000 issued, auction 4.785% real (91.489)</p> <p>06 Dec. 1996 — \$400,000,000 issued, auction 3.980% real (104.702)</p> <p>12 Mar. 1997 — \$500,000,000 issued, auction 4.110% real (102.384)</p> <p>09 Jun. 1997 — \$500,000,000 issued, auction 4.500% real (95.940)</p> <p>08 Sep. 1997 — \$400,000,000 issued, auction 4.230% real (100.328)</p> <p>08 Dec. 1997 — \$400,000,000 issued, auction 4.032% real (103.706)</p> <p>09 Mar. 1998 — \$400,000,000 issued, auction 4.200% real (100.824)</p> <p>08 Jun. 1998 — \$400,000,000 issued, auction 3.910% real (105.809)</p> <p>08 Sep. 1998 — \$400,000,000 issued, auction 4.180% real (101.148)</p> <p>07 Dec. 1998 — \$400,000,000 issued, auction 4.190% real (100.983)</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of 7 December 1995. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the consumer price index (CPI) for Canada. Interest consists of both an inflation compensation component, calculated based on principal and payable at maturity, and a cash entitlement (coupon interest), calculated based on principal and accrued inflation compensation. Coupon interest is payable in semi-annual instalments on 1 June and 1 December (the coupon payment dates) commencing 1 June 1996. Coupon interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the principal and the inflation compensation accrued from the date the first bond was issued, namely, 7 December 1995 (the original issue date) to the relevant coupon payment date. At maturity, in addition to coupon interest payable on such date, a final payment equal to the sum of principal plus inflation compensation accrued from the original issue date to maturity will be made.
Indexing Process:	An index ratio is applied to calculate both coupon interest and inflation compensation. The index ratio for any date is defined as the ratio of the reference CPI applicable to such date divided by the reference CPI applicable to the original issue date. The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for 1 January 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.
CPI (Base)	87.82571
CPI (31 Dec. 2016)	129.09032
Index Ratio	1.46985
Original Issue Par Value as at 31 Dec. 2016	5,250,000,000.00
- Interest Payment (1 Dec. 2016)	163,610,868.75

- Interest Earned per \$1M (1 Dec. 2016)	31,163.98
- Index Ratio (1 Dec. 2016)	(1.46654)
Inflation Adjustment:	2,466,712,500
Adjusted Par Value:	7,716,712,500
Calculation of Interest:	<p>Inflation compensation accrued to any date is calculated by first multiplying the principal by the index ratio applicable to that date and then subtracting the principal.</p> <p>Coupon interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the principal and the inflation compensation accrued from the original issue date to the relevant coupon payment date.</p>
Registration and Denomination:	<p>A book-entry position for the full amount of the bonds was issued at closing in registered form in the name of a nominee of the Canadian Depository for Securities Limited (CDS). Individual certificates evidencing the bonds will not be available to bond owners. The bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.</p>
Outstanding:	\$5,250,000,000

1% Bonds due 1 June 2027

F825**CA135087-F825**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	03 Aug. 2016 — \$3,000,000,000 issued, auction average 1.199% (97.985) 31 Oct. 2016 — \$3,000,000,000 issued, auction average 1.273% (97.305) plus accrued interest from 03 Aug. 2016
Outstanding:	\$6,000,000,000

8% Bonds due 1 June 2027

VW17

CA135087-VW17

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>01 May 1996 — \$1,500,000,000 issued, auction average 8.188% (97.882)</p> <p>01 Aug. 1996 — \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from 01 Jun. 1996</p> <p>01 Nov. 1996 — \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from 01 Jun. 1996</p> <p>03 Feb. 1997 — \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from 01 Dec. 1996</p> <p>01 May 1997 — \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from 01 Dec. 1996</p> <p>01 Aug. 1997 — \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from 01 Jun. 1997</p> <p>03 Nov. 1997 — \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from 01 Jun. 1997</p>
Cancellation Information:	<p>30 Dec. 2002 — \$70,000,000 cancelled</p> <p>18 Mar. 2003 — \$206,888,000 cancelled</p> <p>08 May 2003 — \$6,986,000 cancelled</p> <p>08 Aug. 2003 — \$60,000,000 cancelled</p> <p>10 Feb. 2004 — \$70,000,000 cancelled</p> <p>19 Mar. 2004 — \$210,000,000 cancelled</p> <p>10 May 2004 — \$17,000,000 cancelled</p> <p>11 Aug. 2004 — \$104,000,000 cancelled</p> <p>03 Sep. 2004 — \$20,000,000 cancelled</p> <p>29 Oct. 2004 — \$8,945,000 cancelled</p> <p>31 Jan. 2005 — \$65,000,000 cancelled</p> <p>29 Apr. 2005 — \$50,000,000 cancelled</p> <p>03 Jun. 2005 — \$15,000,000 cancelled</p> <p>30 Jun. 2005 — \$20,000,000 cancelled</p> <p>29 Jul. 2005 — \$20,000,000 cancelled</p> <p>30 Aug. 2005 — \$72,000,000 cancelled</p> <p>29 Sep. 2005 — \$172,406,000 cancelled</p> <p>10 Nov. 2005 — \$56,800,000 cancelled</p> <p>31 Jan. 2006 — \$150,000,000 cancelled</p> <p>11 May 2006 — \$10,000,000 cancelled</p> <p>25 Jul. 2006 — \$100,000,000 cancelled</p> <p>09 Aug. 2006 — \$25,000,000 cancelled</p> <p>17 Oct. 2006 — \$34,169,000 cancelled</p> <p>01 Nov. 2006 — \$55,000,000 cancelled</p> <p>16 Jan. 2007 — \$34,500,000 cancelled</p> <p>24 Apr. 2007 — \$15,000,000 cancelled</p> <p>12 Jun. 2007 — \$100,000,000 cancelled</p> <p>24 Jul. 2007 — \$50,000,000 cancelled</p> <p>08 Aug. 2007 — \$73,000,000 cancelled</p> <p>30 Oct. 2007 — \$64,471,000 cancelled</p> <p>22 Jan. 2008 — \$56,000,000 cancelled</p> <p>26 Mar. 2008 — \$25,000,000 cancelled</p> <p>22 Apr. 2008 — \$73,091,000 cancelled</p> <p>10 Jun. 2008 — \$60,000,000 cancelled</p> <p>16 Sep. 2008 — \$291,714,000 cancelled</p> <p>07 Oct. 2008 — \$128,200,000 cancelled</p>

	12 Nov. 2008 — \$156,145,000 cancelled
	16 Dec. 2008 — \$382,250,000 cancelled
	15 Oct. 2009 — \$30,000,000 cancelled
	22 Mar. 2011 — \$215,000,000 cancelled
	10 May 2011 — \$74,000,000 cancelled
	14 Jun. 2011 — \$200,000,000 cancelled
	03 Aug. 2011 — \$370,000,000 cancelled
	30 Aug. 2011 — \$225,000,000 cancelled
	12 Oct. 2011 — \$221,000,000 cancelled
	07 Feb. 2012 — \$220,000,000 cancelled
	27 Mar. 2012 — \$187,613,000 cancelled
	29 May 2012 — \$2,000,000 cancelled
	25 Jul. 2012 — \$172,000,000 cancelled
	06 Feb. 2013 — \$124,647,000 cancelled
	25 Aug. 2015 — \$394,200,000 cancelled
Outstanding:	\$4,035,975,000

5¾% Bonds due 1 June 2029

WL43

CA135087-WL43

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>02 Feb. 1998 — \$1,200,000,000 issued, auction average 5.764% (99.807)</p> <p>01 May 1998 — \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from 02 Feb. 1998</p> <p>02 Nov. 1998 — \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from 01 Jun. 1998</p> <p>03 May 1999 — \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from 01 Dec. 1998</p> <p>15 Oct. 1999 — \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from 01 Jun. 1999</p> <p>24 Apr. 2000 — \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from 01 Dec. 1999</p> <p>16 Oct. 2000 — \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from 01 Jun. 2000</p> <p>23 Apr. 2001 — \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from 01 Dec. 2000</p>
Cancellation Information:	<p>30 Sep. 2004 — \$50,000,000 cancelled</p> <p>31 Jan. 2005 — \$81,000,000 cancelled</p> <p>29 Jul. 2005 — \$33,000,000 cancelled</p> <p>31 Jan. 2006 — \$35,000,000 cancelled</p> <p>28 Feb. 2006 — \$10,000,000 cancelled</p> <p>11 May 2006 — \$60,000,000 cancelled</p> <p>25 Jul. 2006 — \$20,000,000 cancelled</p> <p>09 Aug. 2006 — \$37,328,000 cancelled</p> <p>17 Oct. 2006 — \$39,082,000 cancelled</p> <p>01 Nov. 2006 — \$40,000,000 cancelled</p> <p>16 Jan. 2007 — \$85,500,000 cancelled</p> <p>24 Jul. 2007 — \$26,370,000 cancelled</p> <p>08 Aug. 2007 — \$35,000,000 cancelled</p> <p>30 Oct. 2007 — \$146,706,000 cancelled</p> <p>22 Jan. 2008 — \$58,000,000 cancelled</p> <p>12 Feb. 2008 — \$10,859,000 cancelled</p> <p>22 Apr. 2008 — \$96,000,000 cancelled</p> <p>10 Jun. 2008 — \$25,000,000 cancelled</p> <p>24 Jun. 2008 — \$40,597,000 cancelled</p> <p>15 Jul. 2008 — \$10,000,000 cancelled</p> <p>07 Oct. 2008 — \$51,515,000 cancelled</p> <p>16 Dec. 2008 — \$82,950,000 cancelled</p> <p>11 Mar. 2009 — \$21,226,000 cancelled</p> <p>22 Mar. 2011 — \$139,398,000 cancelled</p> <p>12 Oct. 2011 — \$70,000,000 cancelled</p> <p>22 Nov. 2011 — \$35,000,000 cancelled</p> <p>07 Feb. 2012 — \$137,000,000 cancelled</p> <p>27 Mar. 2012 — \$15,000,000 cancelled</p> <p>29 May 2012 — \$234,000,000 cancelled</p> <p>25 Jul. 2012 — \$100,000,000 cancelled</p> <p>06 Feb. 2013 — \$202,934,000 cancelled</p> <p>07 Aug. 2013 — \$419,877,000 cancelled</p>

	04 Sep. 2014 — \$310,000,000 cancelled
	25 Aug. 2015 — \$191,725,000 cancelled
	04 Oct. 2016 — \$35,000,000 cancelled
Outstanding:	\$10,914,933,000

4% Real Return Bonds due 1 December 2031

WV25

CA135087-WV25

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>08 Mar. 1999 — \$400,000,000 issued, auction average 4.310% (94.594)</p> <p>08 Jun. 1999 — \$300,000,000 issued, auction average 4.080% (98.567) plus accrued interest from 01 Jun. 1999</p> <p>07 Sep. 1999 — \$300,000,000 issued, auction average 4.030% (99.456) plus accrued interest from 01 Jun. 1999</p> <p>06 Dec. 1999 — \$300,000,000 issued, auction average 4.020% (99.641) plus accrued interest from 01 Dec. 1999</p> <p>06 Mar. 2000 — \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from 01 Dec. 1999</p> <p>05 Jun. 2000 — \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from 01 Jun. 2000</p> <p>05 Sep. 2000 — \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from 01 Jun. 2000</p> <p>11 Dec. 2000 — \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from 01 Dec. 2000</p> <p>05 Mar. 2001 — \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from 01 Dec. 2000</p> <p>11 Jun. 2001 — \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from 01 Jun. 2001</p> <p>24 Sep. 2001 — \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from 01 Jun. 2001</p> <p>10 Dec. 2001 — \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from 01 Dec. 2001</p> <p>18 Mar. 2002 — \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from 01 Dec. 2001</p> <p>10 Jun. 2002 — \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from 01 Jun. 2002</p> <p>16 Sep. 2002 — \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from 01 Jun. 2002</p> <p>09 Dec. 2002 — \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from 01 Dec. 2002</p> <p>17 Mar. 2003 — \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from 01 Dec. 2002</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of 8 March 1999. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the consumer price index (CPI) for Canada. Interest consists of both an inflation compensation component, calculated based on principal and payable at maturity, and a cash entitlement (coupon interest), calculated based on principal and accrued inflation compensation. Coupon interest is payable in semi-annual instalments on 1 June and 1 December (the coupon payment dates) commencing 1 June 1999. Coupon interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the principal and the inflation compensation accrued from the date the first bond was issued, namely, 8 March 1999 (the original issue date) to the relevant coupon payment date. At maturity, in addition to coupon interest

payable on such date, a final payment equal to the sum of principal plus inflation compensation accrued from the original issue date to maturity will be made.

Indexing Process:

An index ratio is applied to calculate both coupon interest and inflation compensation. The index ratio for any date is defined as the ratio of the reference CPI applicable to such date divided by the reference CPI applicable to the original issue date. The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for 1 January 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	91.38249
CPI (31 Dec. 2016)	129.09032
Index Ratio	1.41264
Original Issue Par Value as at 1 Dec. 2016	5,800,000,000.00
- Interest Payment (1 Dec. 2016)	163,497,360.00
- Interest Earned per \$1M (1 Dec. 2016)	28,189.20
- Index Ratio (1 Dec. 2016)	(1.40946)
Inflation Adjustment:	2,393,312,000
Adjusted Par Value:	8,193,312,000

Calculation of Interest:

Inflation compensation accrued to any date is calculated by first multiplying the principal by the index ratio applicable to that date and then subtracting the principal.

Coupon interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the principal and the inflation compensation accrued from the original issue date to the relevant coupon payment date.

Registration and Denomination:

A book-entry position for the full amount of the bonds was issued at closing in registered form in the name of a nominee of the Canadian Depository for Securities Limited (CDS). Individual certificates evidencing the bonds will not be available to bond owners. The bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding:

\$5,800,000,000

5¾% Bonds due 1 June 2033

XG49

CA135087-XG49

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>15 Oct. 2001 — \$2,000,000,000 issued, auction average 5.760% (99.863)</p> <p>21 Jan. 2002 — \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from 01 Dec. 2001</p> <p>04 Mar. 2002 — \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from 01 Dec. 2001</p> <p>06 May 2002 — \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from 01 Dec. 2001</p> <p>15 Jul. 2002 — \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from 01 Jun. 2002</p> <p>25 Nov. 2002 — \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from 01 Jun. 2002</p> <p>20 Jan. 2003 — \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from 01 Dec. 2002</p> <p>03 Mar. 2003 — \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from 01 Dec. 2002</p> <p>14 Apr. 2003 — \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from 01 Dec. 2002</p> <p>14 Jul. 2003 — \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from 01 Jun. 2003</p> <p>25 Aug. 2003 — \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from 01 Jun. 2003</p> <p>10 Nov. 2003 — \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from 01 Jun. 2003</p> <p>19 Jan. 2004 — \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from 01 Dec. 2003</p> <p>01 Mar. 2004 — \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from 01 Dec. 2003</p>
Cancellation Information:	<p>22 Nov. 2011 — \$68,000,000 cancelled</p> <p>27 Mar. 2012 — \$70,000,000 cancelled</p> <p>25 Jul. 2012 — \$269,390,000 cancelled</p> <p>12 Mar. 2014 — \$207,000,000 cancelled</p> <p>04 Oct. 2016 — \$178,000,000 cancelled</p>
Outstanding:	\$12,617,905,000

3% Real Return Bonds due 1 December 2036

XQ21

CA135087-XQ21

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>09 Jun. 2003 — \$400,000,000 issued, auction average 2.915% (101.810) 15 Sep. 2003 — \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from 09 Jun. 2003 08 Dec. 2003 — \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from 01 Dec. 2003 08 Mar. 2004 — \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from 01 Dec. 2003 07 Jun. 2004 — \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from 01 Jun. 2004 07 Sep. 2004 — \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from 01 Jun. 2004 06 Dec. 2004 — \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from 01 Dec. 2004 07 Mar. 2005 — \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from 01 Dec. 2004 06 Jun. 2005 — \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from 01 Jun. 2005 06 Sep. 2005 — \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from 01 Jun. 2005 05 Dec. 2005 — \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from 01 Dec. 2005 06 Mar. 2006 — \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from 01 Dec. 2005 05 Jun. 2006 — \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from 01 Jun. 2006 02 Oct. 2006 — \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from 01 Jun. 2006 04 Dec. 2006 — \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from 01 Dec. 2006 05 Mar. 2007 — \$400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from 01 Dec. 2006</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of 9 June 2003. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the consumer price index (CPI) for Canada. Interest consists of both an inflation compensation component, calculated based on principal and payable at maturity, and a cash entitlement (coupon interest) calculated based on principal and accrued inflation compensation. Coupon interest is payable in semi-annual instalments on 1 June and 1 December (the coupon payment dates) commencing 1 December 2003. Coupon interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the principal and the inflation compensation accrued from the date the first bond was issued, namely, 9 June 2003 (the original issue date) to the relevant coupon payment date. At maturity, in addition to coupon interest payable on such date, a final payment equal to the sum of principal plus inflation compensation accrued from the original issue date to maturity will be made.

Indexing Process: An index ratio is applied to calculate both coupon interest and inflation compensation. The index ratio for any date is defined as the ratio of the reference CPI applicable to such date divided by the reference CPI applicable to the original issue date. The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for 1 January 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
CPI (31 Dec. 2016)	129.09032
Index Ratio	1.25341
Original Issue Par Value as at 31 Dec. 2016	5,850,000,000.00
- Interest Payment (1 Dec. 2016)	109,739,272.50
- Interest Earned per \$1M (1 Dec. 2016)	18,758.85
- Index Ratio (1 Dec. 2016)	(1.25059)
Inflation Adjustment:	1,482,448,500
Adjusted Par Value:	7,332,448,500

Calculation of Interest: Inflation compensation accrued to any date is calculated by first multiplying the principal by the index ratio applicable to that date and then subtracting the principal.

Coupon interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the principal and the inflation compensation accrued from the original issue date to the relevant coupon payment date.

Registration and Denomination: A book-entry position for the full amount of the bonds was issued at closing in registered form in the name of a nominee of the Canadian Depository for Securities Limited (CDS). Individual certificates evidencing the bonds will not be available to bond owners. The bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,850,000,000

5% Bonds due 1 June 2037

XW98

CA135087-XW98

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>19 Jul. 2004 — \$1,500,000,000 issued, priced at 5.245% (96.187)</p> <p>14 Sep. 2004 — \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from 19 Jul. 2004</p> <p>08 Nov. 2004 — \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from 19 Jul. 2004</p> <p>17 Jan. 2005 — \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from 01 Dec. 2004</p> <p>22 Apr. 2005 — \$ 300,000 issued, switch replacement priced at 105.029 plus accrued interest from 01 Dec. 2004</p> <p>11 Jul. 2005 — \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from 01 Jun. 2005</p> <p>18 Oct. 2005 — \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from 01 Jun. 2005</p> <p>16 Jan. 2006 — \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from 01 Dec. 2005</p> <p>01 May 2006 — \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from 01 Dec. 2005</p> <p>24 Jul. 2006 — \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from 01 Jun. 2006</p> <p>31 Oct. 2006 — \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from 01 Jun. 2006</p> <p>15 Jan. 2007 — \$1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from 01 Dec. 2006</p> <p>11 Jun. 2007 — \$300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from 01 Jun. 2007</p> <p>23 Jul. 2007 — \$1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from 01 Jun. 2007</p> <p>09 Oct. 2007 — \$300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from 01 Jun. 2007</p> <p>21 Jan. 2008 — \$1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from 01 Dec. 2007</p> <p>12 Jan. 2009 — \$750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from 01 Dec. 2008</p>
Cancellation Information:	<p>06 Feb. 2013 — \$48,233,000 cancelled</p> <p>07 Aug. 2013 — \$26,596,000 cancelled</p> <p>12 Mar. 2014 — \$240,087,000 cancelled</p> <p>04 Sep. 2014 — \$97,100,000 cancelled</p> <p>25 Aug. 2015 — \$70,116,000 cancelled</p> <p>04 Oct. 2016 — \$141,708,000 cancelled</p>
Outstanding:	\$13,375,249,000

4% Bonds due 1 June 2041

YQ12

CA135087-YQ12

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>09 Jun. 2008 — \$1,400,000,000 issued, auction average 4.104% (98.130)</p> <p>15 Sep. 2008 — \$300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from 09 Jun. 2008</p> <p>15 Dec. 2008 — \$1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from 01 Dec. 2008</p> <p>23 Mar. 2009 — \$1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from 01 Dec. 2008</p> <p>19 May 2009 — \$1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from 01 Dec. 2008</p> <p>14 Jul. 2009 — \$700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from 01 Jun. 2009</p> <p>05 Aug. 2009 — \$1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from 01 Jun. 2009</p> <p>20 Oct. 2009 — \$1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from 01 Jun. 2009</p> <p>22 Feb. 2010 — \$1,500,000,000 issued, auction average 4.082% (98.554) plus accrued interest from 01 Dec. 2009</p> <p>22 Mar. 2010 — \$400,000,000 issued, switch replacement priced at 100.191 plus accrued interest from 01 Dec. 2009</p> <p>25 May 2010 — \$1,400,000,000 issued, auction average 3.780% (103.998) plus accrued interest from 01 Dec. 2009</p> <p>07 Sep. 2010 — \$1,400,000,000 issued, auction average 3.489% (109.583) plus accrued interest from 01 Jun. 2010</p> <p>22 Nov. 2010 — \$1,400,000,000 issued, auction average 3.638% (106.639) plus accrued interest from 01 Jun. 2010</p> <p>21 Mar. 2011 — \$300,000,000 issued, switch replacement priced at 105.555 plus accrued interest from 01 Dec. 2010</p>
Cancellation Information:	<p>04 Sep. 2014 — \$107,000,000 cancelled</p> <p>04 Oct. 2016 — \$165,000,000 cancelled</p>
Outstanding:	\$15,528,000,000

2% Real Return Bonds due 1 December 2041

YK42

CA135087-YK42

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>04 Jun. 2007 — \$650,000,000 issued, priced at 2.010% (99.752)</p> <p>04 Sep. 2007 — \$500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from 04 Jun. 2007</p> <p>10 Dec. 2007 — \$600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from 01 Dec. 2007</p> <p>03 Mar. 2008 — \$500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from 01 Dec. 2007</p> <p>02 Jun. 2008 — \$600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from 01 Jun. 2008</p> <p>02 Sep. 2008 — \$500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from 01 Jun. 2008</p> <p>08 Dec. 2008 — \$600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from 01 Dec. 2008</p> <p>09 Mar. 2009 — \$400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from 01 Dec. 2008</p> <p>02 Jun. 2009 — \$600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from 01 Jun. 2009</p> <p>31 Aug. 2009 — \$500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from 01 Jun. 2009</p> <p>07 Dec. 2009 — \$700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from 01 Dec. 2009</p> <p>01 Mar. 2010 — \$400,000,000 issued, auction average 1.578% (110.507) plus accrued interest from 01 Dec. 2009</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of 4 June 2007. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the consumer price index (CPI) for Canada. Interest consists of both an inflation compensation component, calculated based on principal and payable at maturity, and a cash entitlement (coupon interest), calculated based on principal and accrued inflation compensation. Coupon interest is payable in semi-annual instalments on 1 June and 1 December (the coupon payment dates) commencing 1 December 2007. Coupon interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the principal and the inflation compensation accrued from the date the first bond was issued, namely, 4 June 2007 (the original issue date) to the relevant coupon payment date. At maturity, in addition to coupon interest payable on such date, a final payment equal to the sum of principal plus inflation compensation accrued from the original issue date to maturity will be made.
Indexing Process:	An index ratio is applied to calculate both coupon interest and inflation compensation. The index ratio for any date is defined as the ratio of the reference CPI applicable to such date divided by the reference CPI applicable to the original issue date. The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for 1 January 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by

linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
CPI (31 Dec. 2016)	129.09032
Index Ratio	1.16069
- Original Issue Par Value as at 1 Dec. 2016	6,550,000,000.00
- Interest Payment (1 Dec. 2016)	75,854,240.00
- Interest Earned per \$1M (1 Dec. 2016)	11,580.80
Index Ratio (1 Dec. 2016)	(1.15808)
Inflation Adjustment:	1,052,519,500
Adjusted Par Value:	7,602,519,500

Calculation of Interest:

Inflation compensation accrued to any date is calculated by first multiplying the principal by the index ratio applicable to that date and then subtracting the principal.

Coupon interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the principal and the inflation compensation accrued from the original issue date to the relevant coupon payment date.

Registration and Denomination: A book-entry position for the full amount of the bonds was issued at closing in registered form in the name of a nominee of the Canadian Depository for Securities Limited (CDS). Individual certificates evidencing the bonds will not be available to bond owners. The bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$6,550,000,000

1½% Real Return Bonds due 1 December 2044

ZH04

CA135087-ZH04

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>31 May 2010 — \$700,000,000 issued, auction average 1.510% (99.732)</p> <p>30 Aug. 2010 — \$400,000,000 issued, auction average 1.335% (104.523) plus accrued interest from 01 Jun. 2010</p> <p>06 Dec. 2010 — \$700,000,000 issued, auction average 1.155% (109.675) plus accrued interest from 01 Dec. 2010</p> <p>28 Feb. 2011 — \$400,000,000 issued, auction average 1.340% (104.332) plus accrued interest from 01 Dec. 2010</p> <p>06 Jun. 2011 — \$700,000,000 issued, auction average 1.020% (113.587) plus accrued interest from 01 Jun. 2011</p> <p>06 Sep. 2011 — \$400,000,000 issued, auction average 0.899% (117.233) plus accrued interest from 01 Jun. 2011</p> <p>05 Dec. 2011 — \$700,000,000 issued, auction average 0.671% (124.496) plus accrued interest from 01 Dec. 2011</p> <p>27 Feb. 2012 — \$400,000,000 issued, auction average 0.575% (127.583) plus accrued interest from 01 Dec. 2011</p> <p>04 Jun. 2012 — \$700,000,000 issued, auction average 0.460% (131.354) plus accrued interest from 01 Jun. 2012</p> <p>17 Sep. 2012 — \$400,000,000 issued, auction average 0.549% (128.037) plus accrued interest from 01 Jun. 2012</p> <p>10 Dec. 2012 — \$700,000,000 issued, auction average 0.379% (133.727) plus accrued interest from 01 Dec. 2012</p> <p>25 Feb. 2013 — \$400,000,000 issued, auction average 0.619% (125.369) plus accrued interest from 01 Dec. 2012</p> <p>10 Jun. 2013 — \$700,000,000 issued, auction average 0.700% (122.564) plus accrued interest from 01 Jun. 2013</p> <p>16 Sep. 2013 — \$400,000,000 issued, auction average 1.368% (103.343) plus accrued interest from 01 Jun. 2013</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of 31 May 2010. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the consumer price index (CPI) for Canada. Interest consists of both an inflation compensation component, calculated based on principal and payable at maturity, and a cash entitlement (coupon interest), calculated based on principal and accrued inflation compensation. Coupon interest is payable in semi-annual instalments on 1 June and 1 December (the coupon payment dates) commencing 1 June 2010. Coupon interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the principal and the inflation compensation accrued from the date the first bond was issued, namely, 31 May 2010 (the original issue date) to the relevant coupon payment date. At maturity, in addition to coupon interest payable on such date, a final payment equal to the sum of principal plus inflation compensation accrued from the original issue date to maturity will be made.
Indexing Process:	An index ratio is applied to calculate both coupon interest and inflation compensation. The index ratio for any date is defined as the ratio of the reference CPI applicable to such date divided by the reference CPI

applicable to the original issue date. The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for 1 January 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	115.60000
CPI (31 Dec. 2016)	129.09032
Index Ratio	1.11670
Original Issue Par Value as at 1 Dec. 2016	7,700,000,000.00
- Interest Payment (1 Dec. 2016)	64,344,472.50
- Interest Earned per \$1M (1 Dec. 2016)	8,356.43
- Index Ratio (1 Dec. 2016)	(1.11419)
Inflation Adjustment:	898,590,000
Adjusted Par Value:	8,598,590,000

Calculation of Interest: Inflation compensation accrued to any date is calculated by first multiplying the principal by the index ratio applicable to that date and then subtracting the principal.

Coupon interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the principal and the inflation compensation accrued from the original issue date to the relevant coupon payment date.

Registration and Denomination: A book-entry position for the full amount of the bonds was issued at closing in registered form in the name of a nominee of the Canadian Depository for Securities Limited (CDS). Individual certificates evidencing the bonds will not be available to bond owners. The bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$7,700,000,000

3½% Bonds due 1 December 2045

ZS68

CA135087-ZS68

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>13 Jun. 2011 — \$1,400,000,000 issued, auction average 3.515% (99.703)</p> <p>29 Aug. 2011 — \$400,000,000 issued, switch replacement priced at 110.222 plus accrued interest from 13 Jun. 2011</p> <p>21 Nov. 2011 — \$1,500,000,000 issued, auction average 2.763% (116.188) plus accrued interest from 13 Jun. 2011</p> <p>26 Mar. 2012 — \$1,400,000,000 issued, auction average 2.793% (115.365) plus accrued interest from 01 Dec. 2011</p> <p>28 May 2012 — \$1,400,000,000 issued, auction average 2.413% (124.883) plus accrued interest from 01 Dec. 2011</p> <p>24 Jul. 2012 — \$400,000,000 issued, switch replacement priced at 128.442 plus accrued interest from 01 Jun. 2012</p> <p>24 Sep. 2012 — \$1,400,000,000 issued, auction average 2.466% (123.337) plus accrued interest from 01 Jun. 2012</p> <p>03 Dec. 2012 — \$1,600,000,000 issued, auction average 2.289% (127.938) plus accrued interest from 01 Dec. 2012</p> <p>05 Feb. 2013 — \$400,000,000 issued, switch replacement priced at 120.532 plus accrued interest from 01 Dec. 2012</p> <p>18 Mar. 2013 — \$1,500,000,000 issued, auction average 2.624% (119.150) plus accrued interest from 01 Dec. 2012</p> <p>27 May 2013 — \$1,400,000,000 issued, auction average 2.546% (121.009) plus accrued interest from 01 Dec. 2012</p> <p>06 Aug. 2013 — \$400,000,000 issued, switch replacement priced at 108.663 plus accrued interest from 01 Jun. 2013</p> <p>18 Nov. 2013 — \$1,400,000,000 issued, auction average 3.179% (106.420) plus accrued interest from 01 Jun. 2013</p> <p>18 Feb. 2014 — \$1,400,000,000 issued, auction average 3.075% (108.578) plus accrued interest from 01 Dec. 2013</p> <p>11 Mar. 2014 — \$400,000,000 issued, switch replacement priced at 109.750 plus accrued interest from 01 Dec. 2013</p>
Outstanding:	\$16,400,000,000

1¼% Real Return Bonds due 1 December 2047

B949

CA135087-B949

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>02 Dec. 2013 — \$700,000,000 issued, auction average 1.230% (100.554)</p> <p>03 Mar. 2014 — \$400,000,000 issued, auction average 1.010% (106.848) plus accrued interest from 02 Dec. 2013</p> <p>16 Jun. 2014 — \$700,000,000 issued, auction average 0.914% (109.667) plus accrued interest from 01 Jun. 2014</p> <p>25 Aug. 2014 — \$400,000,000 issued, auction average 0.789% (113.465) plus accrued interest from 01 Jun. 2014</p> <p>15 Dec. 2014 — \$700,000,000 issued, auction average 0.688% (116.549) plus accrued interest from 01 Dec. 2014</p> <p>16 Mar. 2015 — \$400,000,000 issued, auction average 0.429% (125.032) plus accrued interest from 01 Dec. 2014</p> <p>08 Jun. 2015 — \$700,000,000 issued, auction average 0.670% (116.905) plus accrued interest from 01 Jun. 2015</p> <p>08 Sep. 2015 — \$400,000,000 issued, auction average 0.707% (115.625) plus accrued interest from 01 Jun. 2015</p> <p>08 Dec. 2015 — \$700,000,000 issued, auction average 0.745% (114.347) plus accrued interest from 01 Dec. 2015</p> <p>07 Mar. 2016 — \$400,000,000 issued, auction average 0.618% (118.187) plus accrued interest from 01 Dec. 2015</p> <p>06 Jun. 2016 — \$700,000,000 issued, auction average 0.420% (124.455) plus accrued interest from 01 Jun. 2016</p> <p>19 Sep. 2016 — \$400,000,000 issued, auction average 0.339% (126.949) plus accrued interest from 01 Jun. 2016</p> <p>13 Dec. 2016 — \$700,000,000 issued, auction average 0.520% (120.855) plus accrued interest from 01 Dec. 2016</p>
Note:	The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of 2 December 2013. Interest accrues from the last interest payment date.
Interest and Final Payment:	The bonds bear interest adjusted in relation to the consumer price index (CPI) for Canada. Interest consists of both an inflation compensation component, calculated based on principal and payable at maturity, and a cash entitlement (coupon interest), calculated based on principal and accrued inflation compensation. Coupon interest is payable in semi-annual instalments on 1 June and 1 December (the coupon payment dates) commencing 1 June 2014. Coupon interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the principal and the inflation compensation accrued from the date the first bond was issued, namely, 2 December 2013 (the original issue date) to the relevant coupon payment date. At maturity, in addition to coupon interest payable on such date, a final payment equal to the sum of principal plus inflation compensation accrued from the original issue date to maturity will be made.
Indexing Process:	An index ratio is applied to calculate both coupon interest and inflation compensation. The index ratio for any date is defined as the ratio of the reference CPI applicable to such date divided by the reference CPI applicable to the original issue date. The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month.

For example, the reference CPI for 1 January 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	123.29032
CPI (31 Dec. 2016)	129.09032
Index Ratio	1.04704
Original Issue Par Value as at 1 Dec. 2016	7,300,000,000.00
- Interest Payment (1 Dec. 2016)	43,093,462.50
- Interest Earned per \$1M (1 Dec. 2016)	6,529.31
- Index Ratio (1 Dec. 2016)	1.04469
Inflation Adjustment:	343,392,000
Adjusted Par Value:	7,643,392,000

Calculation of Interest:

Inflation compensation accrued to any date is calculated by first multiplying the principal by the index ratio applicable to that date and then subtracting the principal.

Coupon interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the principal and the inflation compensation accrued from the original issue date to the relevant coupon payment date.

Registration and Denomination:

A book-entry position for the full amount of the bonds was issued at closing in registered form in the name of a nominee of the Canadian Depository for Securities Limited (CDS). Individual certificates evidencing the bonds will not be available to bond owners. The bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$7,300,000,000

2¾% Bonds due 1 December 2048

D358

CA135087-D358

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	<p>02 Jun. 2014 — \$1,400,000,000 issued, auction average 2.786% (99.205)</p> <p>03 Sep. 2014 — \$400,000,000 issued, switch replacement priced at 104.430 plus accrued interest from 02 Jun. 2014</p> <p>17 Nov. 2014 — \$1,400,000,000 issued, auction average 2.630% (102.687) plus accrued interest from 02 Jun. 2014</p> <p>09 Feb. 2015 — \$1,400,000,000 issued, auction average 1.963% (119.377) plus accrued interest from 01 Dec. 2014</p> <p>25 May 2015 — \$1,400,000,000 issued, auction average 2.439% (107.093) plus accrued interest from 01 Dec. 2014</p> <p>24 Aug. 2015 — \$400,000,000 issued, auction average 2.129% (114.748) plus accrued interest from 01 Jun. 2015</p> <p>30 Nov. 2015 — \$1,400,000,000 issued, auction average 2.328% (109.682) plus accrued interest from 01 Jun. 2015</p> <p>24 May 2016 — \$1,750,000,000 issued, auction average 2.029% (117.105) plus accrued interest from 01 Dec. 2015</p> <p>03 Oct. 2016 — \$400,000,000 issued, auction average 1.633% (127.859) plus accrued interest from 01 Jun. 2016</p> <p>28 Nov. 2016 — \$1,750,000,000 issued, auction average 2.209% (112.368) plus accrued interest from 01 Jun. 2016</p>
Outstanding:	\$11,700,000,000

2¾% Bonds due 1 December 2064

C939**CA135087-C939**

Interest Payable:	01 Jun. and 01 Dec.
Issue Information:	01 May 2014 — \$1,500,000,000 issued, auction average 2.96% (94.512) 15 Jul. 2014 — \$1,000,000,000 issued, auction average 2.764% (99.619) plus accrued interest from 01 Jun. 2014 25 Nov. 2014 — \$1,000,000,000 issued, auction average 2.575% (104.906) plus accrued interest from 01 Jun. 2014
Outstanding:	\$3,500,000,00

Section 2.3—Foreign Currency Securities

General Characteristics

Canada Bills

- Canada Bills are promissory notes denominated in US dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of US\$1,000,000 and a minimum denomination of US\$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The issuing and paying agent for Canada Bills is Citibank N.A. in New York, New York.

Canada Notes

- Canada Notes are promissory notes usually denominated in US dollars and issued in book-entry form.
- Canada Notes are issued in denominations of US\$5,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer and can be issued at a fixed or floating rate.
- Notes are usually denominated in US dollars, and the payments of principal and interest on notes are usually made in US dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is Citibank N.A. in New York, New York.

Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, and make coupon payments in one currency and principal payments in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private-placement or public-offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is Citibank N.A., London Branch in London, England.

Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global-certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

Canada Bills

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ^a
	Various maturity dates from 04 Jan. 2017 to 17 Aug. 2017	0.25 to 0.91	Various issue dates from 02 Jun. 2016 to 16 Dec. 2016	US\$3,487,859,000	4,671,063,979
Total				US\$3,487,859,000	\$4,671,063,979

Canada Notes

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ^a
2017	27 Jan.	3-month LIBOR	27 Jan. 2014	US\$400,000,000	537,080,000
2019	21 Jul.	3-month LIBOR	21 Jul. 2016	US\$150,000,000	201,405,000
2019	25 Aug.	1.454	25 Aug. 2015	US\$50,000,000	67,135,000
2019	06 Sep.	3-month LIBOR	07 Sept. 2016	US\$100,000,000	134,270,000
2019	10 Dec.	1.850	10 Dec. 2013	US\$50,000,000	67,135,000
2019	13 Dec.	3-month LIBOR	13 Dec. 2013	US\$50,000,000	67,135,000
2020	10 Feb.	1.276	10 Feb. 2016	US\$150,000,000	201,405,000
2020	10 Jun.	3-month LIBOR	10 Jun. 2014	US\$100,000,000	134,270,000
2020	10 Sep.	3-month LIBOR	10 Sep. 2014	US\$250,000,000	335,675,000
2020	15 Sep.	3-month LIBOR	15 Sep. 2014	US\$50,000,000	67,135,000
2020	20 Dec.	2.300	20 Dec. 2013	US\$50,000,000	67,135,000
2021	24 Aug.	3-month LIBOR	24 Aug. 2015	US\$50,000,000	67,135,000
Total					1,946,915,000

Euro Medium-Term Notes

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ^a
2018	27 Aug.	3-month LIBOR	27 Aug. 2015	US\$250,000,000	335,675,000
2020	19 Mar.	3-month LIBOR	19 Mar. 2014	US\$125,000,000	167,837,500
2020	08 May	3-month LIBOR	08 May 2014	US\$125,000,000	167,837,500
2021	15 Jan.	0.150	15 Jan. 2015	€150,000,000	212,532,626
Total					883,882,626

Bonds

Year	Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ^a
2017	14 Feb.	0.875	14 Feb. 2012	US\$3,000,000,000	4,028,100,000
2018	19 Mar.	1.125	19 Mar. 2015	US\$3,500,000,000	4,699,450,000
2018	30 Jun.	9.700	05 Feb. 2001	US\$16,080,000 ^b	21,590,616
2019	27 Feb.	1.625	27 Feb. 2014	US\$3,000,000,000	4,028,100,000
2019	01 Jun.	8.800	05 Feb. 2001	US\$3,500,000 ^b	4,699,450
2020	13 Jan.	3.500	13 Jan. 2010	€2,000,000,000	2,833,768,350
Total Bonds					15,615,708,416

Total Foreign Currency Securities (Converted to Canadian dollars)**\$23,117,570,021**

a. Converted to Canadian dollars (US\$1 = Can\$1.3427; €1 = Can\$1.4169); closing spot rate as at 31 December 2016 (equivalent Canadian dollars may not be exact due to rounding).

b. Assumed by the Government of Canada on 5 February 2001, on the dissolution of Petro-Canada Limited.

0.875% Bonds due 14 February 2017 Payable in US Dollars

Date of Issue:	14 February 2012
Interest Payable:	Semi-annually on 14 February and 14 August
Payments:	Principal and interest are payable in US dollars in same-day funds. The regular record dates for interest payments are 14 February and 14 August. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day, and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in the form of registered global bonds registered in the name of the nominee of the Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in the Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The bonds are sold in minimum denominations of US\$5,000 and integral multiples thereof.</p> <p>Citibank N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.937
Listed:	Luxembourg Euro MTF Market
Outstanding:	US\$3,000,000,000
ISIN:	US427028AA35
CUSIP:	427028 AA3

1.125% Bonds due 19 March 2018 Payable in US Dollars

Date of Issue:	19 March 2015
Interest Payable:	Semi-annually on 19 March and 19 September
Payments:	Principal and interest are payable in US dollars in same-day funds. The regular record dates for interest payments are 19 March and 19 September. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day, and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in the form of registered global bonds registered in the name of the nominee of the Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in the Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The bonds are sold in minimum denominations of US\$5,000 and integral multiples thereof.</p> <p>Citibank N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent)</p>
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.783
Listed:	Luxembourg Euro MTF Market
Outstanding:	US\$3,500,000,000
ISIN:	US135087E426
CUSIP:	135087 E42

9.70% Debentures due 30 June 2018 Payable in US Dollars

Date of Issue:	Assumed by the Government of Canada on 5 February 2001, on the dissolution of Petro-Canada Limited. Initially issued by Petro-Canada on 17 July 1988.
Interest Payable:	Semi-annually on 30 June and 30 December.
Payments:	Principal and interest are payable in US dollars in same-day funds. The regular record dates for interest payments are 15 May and 15 November. Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
Denominations:	The debentures were issued in fully registered form without coupons in denominations of US\$1,000 and any integral multiple thereof.
Other Provisions:	All payments of principal and interest on the debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the debentures in carrying on a business in Canada.
Listed:	Not listed
Outstanding:	US\$16,080,000
Common Code:	013231591
ISIN:	US716442AC29
CUSIP:	716442AC2

1.625% Bonds due 27 February 2019 Payable in US Dollars

Date of Issue:	27 February 2014
Interest Payable:	Semi-annually on 27 February and 27 August
Payments:	Principal and interest are payable in US dollars in same-day funds. The regular record dates for interest payments are 27 February and 27 August. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day, and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in the form of registered global bonds registered in the name of the nominee of the Depository Trust Company. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in the Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. Bonds are sold in minimum denominations of US\$5,000 and integral multiples thereof. All bonds are recorded in a register maintained by the Registrar.</p> <p>Citibank N.A., New York, New York (Registrar, Fiscal, Transfer and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent)</p>
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.842
Listed:	Luxembourg Euro MTF Market
Outstanding:	US\$3,000,000,000
ISIN:	US135087C776
CUSIP:	135087C77

8.80% Debentures due 1 June 2019 Payable in US Dollars

Date of Issue:	Assumed by the Government of Canada on 5 February 2001, on the dissolution of Petro-Canada Limited. Initially issued by Petro-Canada on 6 June 1989.
Interest Payable:	Semi-annually on 1 June and 1 December.
Payments:	Principal and interest are payable in US dollars in same-day funds. The regular record dates for interest payments are 15 May and 15 November. Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
Denominations:	The debentures were issued in fully registered form without coupons in denominations of US\$1,000 and any integral multiple thereof.
Other Provisions:	All payments of principal and interest on the debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the debentures in carrying on a business in Canada.
Redemption:	Each holder of debentures may elect to have all such debentures, or any portion thereof which is US\$1,000 or an integral multiple of US\$1,000, redeemed on 1 June 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing 1 April 2004 and ending at the close of business on 30 April 2004 by surrendering during such period the debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the debentures).
Listed:	Not listed
Outstanding:	US\$3,500,000
Common Code:	002651904
ISIN:	US716442AD02
CUSIP:	716442AD0

3.50% Bonds due 13 January 2020 Payable in Euro Dollars

Date of Issue:	13 January 2010
Interest Payable:	Annual on 13 January of each year
Payments:	Principal and interest are payable in euros in same-day funds. The regular record dates for interest payments are 13 January of each year. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
Denominations:	<p>The bonds are in the form of a fully registered global bond deposited and registered in the name of Common Depository or its nominee. All bonds are recorded in a register maintained by the Registrar.</p> <p>Beneficial interests in the global bond are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in Clearstream, Luxembourg or Euroclear.</p> <p>Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form.</p> <p>The bonds are sold in minimum denominations of €1,000 and integral multiples thereof.</p> <p>Citibank N.A., London Branch (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
Other Provisions:	<p>All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges.</p> <p>In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.</p>
Issue Price:	99.412
Listed:	Luxembourg Euro MTF Market
Outstanding:	€2,000,000,000
Common Code:	047754372
ISIN:	XS0477543721
CUSIP:	

Section 3.1—Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Commencing in 2012, Canada Savings Bonds are offered exclusively through the Payroll Savings Program (includes purchase via both payroll deduction and pre-authorized debit [PAD] for former Payroll Savings Program customers).
- As of the November 2012 issue, Canada Savings Bonds have a term-to-maturity of three years.
 - Issues from November 1997 to April 2000 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
 - The original term-to-maturity of issues changed several times prior to 1997. Series S46–S51 had an original term-to-maturity of 12 years, which was automatically extended a further 10 years at maturity.
- Canada Savings Bonds have been issued only as compound interest “C” bonds since November 2012.
- Principal and accrued interest, if applicable, are payable on demand without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) updated regularly (or as required) by the Bank of Canada and available online.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.

Interest Payments

Bonds purchased pursuant to the Payroll Savings Program or PAD that are not registered bonds will

- (i) accrue simple interest daily based on the daily closing principal balance outstanding, and interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the bondholder. If CSBs purchased pursuant to the Payroll Savings Program or PAD are redeemed in whole or in part prior to maturity, simple interest will also be credited for the period between the last annual anniversary date and the date of redemption; and
- (ii) accrue, in addition to the simple interest described in (i), compound interest daily based on the daily closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the bondholder. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular

series until the earlier of maturity of that particular series or redemption by the bondholder. Compound interest shall initially be payable only after the first annual anniversary of the issue date; but

- (iii) notwithstanding (ii), if CSBs purchased pursuant to the Payroll Savings Program or PAD are purchased using reinvested funds and are redeemed in whole or in part prior to maturity, accrued compound interest will also be credited for the period between the last annual anniversary date and the date of redemption.

Denominations

CSBs purchased pursuant to the Payroll Savings Program are subject to the following minimum periodic purchase amounts per series and per type of registration:

- \$2 if the purchase is made once per week,
- \$4 if the purchase is made every two weeks or twice a month, and
- \$8 if the purchase is made once a month.

CSBs purchased pursuant to PAD in the Canada Savings Plan are subject to a minimum monthly purchase amount of \$25 (one purchase per month).

For CSBs purchased pursuant to the Payroll Savings Program or PAD, the maximum periodic purchase amount shall be \$9,999.

Valid Forms of Registration

Canada Savings Bonds of all series can be registered only in the names of bona fide residents of Canada in the following manner:

- a. in the name of one or more individuals in their own right, whether adult or minor, and if more than one individual owns the bonds, with right of survivorship;^{*}
- b. in the name of the trust governed by the Canada Retirement Savings Plan or the Canada Retirement Income Fund;
- c. in the name of a trust governed by
 - (i) a deferred profit sharing plan (DPSP),
 - (ii) an employee profit sharing plan (EPSP),
 - (iii) a registered retirement savings plan (RRSP),
 - (iv) a registered pension plan (RPP),
 - (v) a registered retirement income fund (RRIF),
 - (vi) a registered education savings plan (RESP), or
 - (vii) a Tax-Free Savings Account (TFSA)

within the meaning assigned to these expressions by the Income Tax Act (Canada) and relevant provincial legislation;

- d. in any other form of registration that may be acceptable to the Minister of Finance; or
- e. in the name of CDS.

^{*}Province of Quebec: The term “with right of survivorship” is not applicable under current law.

Table 3.1

Maturity Date	Issue	Series	Estimated Outstanding (\$) Amount
2017 Nov. 01	1995	S50	97,749,060
2018 Nov. 01	1996	S51	148,925,854
2017 Nov. 01	1997	S52	165,540,751
2018 Nov. 01	1998	S54	78,732,622
2018 Dec. 01	1998	S55	5,663,870
2019 Jan. 01	1999	S56	1,271,600
2019 Feb. 01	1999	S57	872,752
2019 Mar. 01	1999	S58	1,797,988
2019 Apr. 01	1999	S59	1,099,334
2019 Nov. 01	1999	S60	44,180,280
2019 Dec. 01	1999	S61	3,657,609
2020 Jan. 01	2000	S62	1,711,041
2020 Feb. 01	2000	S63	945,725
2020 Mar. 01	2000	S64	1,720,524
2020 Apr. 01	2000	S65	1,639,758
2017 Jan. 01	2007	S104	2,024,449
2017 Feb. 01	2007	S105	1,516,457
2017 Mar. 01	2007	S106	2,637,995
2017 Apr. 01	2007	S107	2,164,301
2017 Nov. 01	2007	S108	122,860,601
2017 Dec. 01	2007	S109	9,576,760
2018 Jan. 01	2008	S110	3,019,725
2018 Feb. 01	2008	S111	2,849,819
2018 Mar. 01	2008	S112	3,491,720
2018 Apr. 01	2008	S113	5,801,985
2018 Nov. 01	2008	S114	162,975,348
2018 Dec. 01	2008	S115	19,230,948
2019 Jan. 01	2009	S116	9,352,126
2019 Feb. 01	2009	S117	4,612,230
2019 Mar. 01	2009	S118	4,673,226
2019 Apr. 01	2009	S119	4,386,085
2019 Nov. 01	2009	S120	130,648,540
2019 Dec. 01	2009	S121	8,013,777
2020 Jan. 01	2010	S122	2,783,056
2020 Feb. 01	2010	S123	1,456,840
2020 Mar. 01	2010	S124	2,156,456
2020 Apr. 01	2010	S125	1,360,514
2020 Nov. 01	2010	S126	188,231,281
2020 Dec. 01	2010	S127	13,697,980
2021 Nov. 01	2011	S128	228,176,716
2021 Dec. 01	2011	S129	10,595,546
2017 Nov. 01	2014	S132	381,343,555
2018 Nov. 01	2015	S133	910,861,456
2019 Nov. 01	2016	S134	563,710,854
Total			3,359,719,114

Note: The amount outstanding for Series S134 does not include future purchases of CSBs through the new Canada Savings Bonds Payroll Savings Program estimated to be \$1,470,024,071. (For 2016, purchases of CSBs through the program were estimated to be \$1,692,667,128.)

Information by Series

S50

1995 Series Maturing 1 November 2017

Date of Issue: 1 November 1995

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S50 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S50 until 1 November 2017

S51

1996 Series Maturing 1 November 2018

Date of Issue: 1 November 1996

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S51 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S51 until 1 November 2018

S52

1997 Series Maturing 1 November 2017

Date of Issue: 1 November 1997

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Simple and Compound Interest:

Interest rates for Series S52 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S52 until 1 November 2017

S54

1998 Series Maturing 1 November 2018

Date of Issue: 1 November 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on 1 November 1998.

Simple and Compound Interest:

Interest rates for Series S54 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S54 until 1 November 2018

S55

1998 Series Maturing 1 December 2018

Date of Issue: 1 December 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S55 have been set as follows:

0.50% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S55 until 1 December 2018

S56

1999 Series Maturing 1 January 2019

Date of Issue: 1 January 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S56 have been set as follows:

0.50% for the year beginning 1 January 2016

0.50% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S56 until 1 January 2019

S57

1999 Series Maturing 1 February 2019

Date of Issue: 1 February 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S57 have been set as follows:

0.50% for the year beginning 1 February 2016

0.50% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S57 until 1 February 2019

S58

1999 Series Maturing 1 March 2019

Date of Issue: 1 March 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S58 have been set as follows:

0.50% for the year beginning 1 March 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S58 until 1 March 2019

S59

1999 Series Maturing 1 April 2019

Date of Issue: 1 April 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S59 have been set as follows:

0.50% for the year beginning 1 April 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S59 until 1 April 2019

S60

1999 Series Maturing 1 November 2019

Date of Issue: 1 November 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S60 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S60 until 1 November 2019

S61

1999 Series Maturing 1 December 2019

Date of Issue: 1 December 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S61 have been set as follows:

0.50% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S61 until 1 December 2019

S62

2000 Series Maturing 1 January 2020

Date of Issue: 1 January 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S62 have been set as follows:

0.50% for the year beginning 1 January 2016

0.50% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S62 until 1 January 2020

S63

2000 Series Maturing 1 February 2020

Date of Issue: 1 February 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S63 have been set as follows:

0.50% for the year beginning 1 February 2016

0.50% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S63 until 1 February 2020

S64

2000 Series Maturing 1 March 2020

Date of Issue: 1 March 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S64 have been set as follows:

0.50% for the year beginning 1 March 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S64 until 1 March 2020

S65

2000 Series Maturing 1 April 2020

Date of Issue: 1 April 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S65 have been set as follows:

0.50% for the year beginning 1 April 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

Note: 10-year maturity extension to CSB Series S65 until 1 April 2020

S104

2007 Series Maturing 1 January 2017

Date of Issue: 1 January 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S104 have been set as follows:

0.50% for the year beginning 1 January 2016

Outstanding: Refer to **Table 3.1**

S105

2007 Series Maturing 1 February 2017

Date of Issue: 1 February 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S105 have been set as follows:

0.50% for the year beginning 1 February 2016

Outstanding: Refer to **Table 3.1**

S106

2007 Series Maturing 1 March 2017

Date of Issue: 1 March 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S106 have been set as follows:

0.50% for the year beginning 1 March 2016

Outstanding: Refer to **Table 3.1**

S107

2007 Series Maturing 1 April 2017

Date of Issue: 1 April 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S107 have been set as follows:

0.50% for the year beginning 1 April 2016

Outstanding: Refer to **Table 3.1**

S108

2007 Series Maturing 1 November 2017

Date of Issue: 1 November 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S108 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S109

2007 Series Maturing 1 December 2017

Date of Issue: 1 December 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S109 have been set as follows:

0.50% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S110

2008 Series Maturing 1 January 2018

Date of Issue: 1 January 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S110 have been set as follows:

0.50% for the year beginning 1 January 2016

0.50% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S111

2008 Series Maturing 1 February 2018

Date of Issue: 1 February 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S111 have been set as follows:

0.50% for the year beginning 1 February 2016

0.50% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S112

2008 Series Maturing 1 March 2018

Date of Issue: 1 March 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S112 have been set as follows:

0.50% for the year beginning 1 March 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S113

2008 Series Maturing 1 April 2018

Date of Issue: 1 April 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S113 have been set as follows:

0.50% for the year beginning 1 April 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S114

2008 Series Maturing 1 November 2018

Date of Issue: 1 November 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S114 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S115

2008 Series Maturing 1 December 2018

Date of Issue: 1 December 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S115 have been set as follows:

0.50% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S116

2009 Series Maturing 1 January 2019

Date of Issue: 1 January 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S116 have been set as follows:

0.50% for the year beginning 1 January 2016

0.50% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S117**2009 Series Maturing 1 February 2019**

Date of Issue: 1 February 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S117 have been set as follows:

0.50% for the year beginning 1 February 2016

0.50% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S118**2009 Series Maturing 1 March 2019**

Date of Issue: 1 March 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S118 have been set as follows:

0.50% for the year beginning 1 March 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S119**2009 Series Maturing 1 April 2019**

Date of Issue: 1 April 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S119 have been set as follows:

0.50% for the year beginning 1 April 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S120**2009 Series Maturing 1 November 2019**

Date of Issue: 1 November 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S120 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S121**2009 Series Maturing 1 December 2019**

Date of Issue: 1 December 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S121 have been set as follows:

0.50% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S122**2010 Series Maturing 1 January 2020**

Date of Issue: 1 January 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S122 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S122 have been set as follows:

0.50% for the year beginning 1 January 2016

0.50% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S123**2010 Series Maturing 1 February 2020**

Date of Issue: 1 February 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S123 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S123 have been set as follows:

0.50% for the year beginning 1 February 2016

0.50% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S124**2010 Series Maturing 1 March 2020**

Date of Issue: 1 March 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S124 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S124 have been set as follows:

0.50% for the year beginning 1 March 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S125**2010 Series Maturing 1 April 2020**

Date of Issue: 1 April 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S125 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S125 have been set as follows:

0.50% for the year beginning 1 April 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S126**2010 Series Maturing 1 November 2020**

Date of Issue: 1 November 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S126 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S126 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S127**2010 Series Maturing 1 December 2020**

Date of Issue: 1 December 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series S127 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

Interest rates for Series S127 have been set as follows:

0.50% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S128**2011 Series Maturing 1 November 2021**

Date of Issue: 1 November 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series S128 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

Interest rates for Series S128 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S129**2011 Series Maturing 1 December 2021**

Date of Issue: 1 December 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series S129 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

Interest rates for Series S129 have been set as follows:

0.50% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S132**2014 Series Maturing 1 November 2017**

Date of Issue: 1 November 2014

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2014 Series S132 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2014.

Compound Interest:

Interest rates for Series S132 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S133**2015 Series Maturing 1 November 2018**

Date of Issue: 1 November 2015

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2015 Series S133 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2015.

Compound Interest:

Interest rates for Series S133 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.1**

S134**2016 Series Maturing 1 November 2019**

Date of Issue: 1 November 2016

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2016 Series S134 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2016.

Compound Interest:

Interest rates for Series S134 have been set as follows:

0.50% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Section 3.2—Canada Premium Bonds

General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- As of the November 2012 issue, Canada Premium Bonds have a term-to-maturity of three years.
 - Issues from November 2000 to December 2011 inclusive had a 10-year term-to-maturity.
 - Issues from November 1998 to April 2000 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
- Since November 1998 (beginning with Series P3), Canada Premium Bonds are issued in two forms: regular interest “R” bonds and compound interest “C” bonds.
- Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- As of November 2012, all Canada Premium Bonds became cashable at any time with interest paid up to the last annual anniversary date of the bond. Prior to November 2012, bonds were cashable only on the anniversary date and a 30-day window thereafter. (CPBs redeemed during the 30 days following the annual anniversary of the issue date did not receive interest for the period following the annual anniversary date).
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) updated regularly (or as required) by the Bank of Canada and available online.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.

Interest Payments

Regular Interest “R” Bonds (beginning with Series P3)

Regular interest bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding, and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

Compound Interest “C” Bonds

Compound interest bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple and compound interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

Denominations and Serial Letters

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Closing of Books for Interest (R-bonds)

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration

Canada Premium Bonds of all series can be registered only in the names of bona fide residents of Canada in the following manner:

in the name of one or more individuals in their own right, whether adult or minor, and if more than one individual owns the bonds, with right of survivorship;*

in the name of the trust governed by the Canada Retirement Savings Plan or the Canada Retirement Income Fund;

in the name of a trust governed by

- (i) a deferred profit sharing plan (DPSP),
- (ii) an employee profit sharing plan (EPSP),
- (iii) a registered retirement savings plan (RRSP),
- (iv) a registered pension plan (RPP),
- (v) a registered retirement income fund (RRIF),
- (vi) a registered education savings plan (RESP), or
- (vii) a Tax-Free Savings Account (TFSA)

within the meaning assigned to these expressions by the Income Tax Act (Canada) and relevant provincial legislation;

in any other form of registration that may be acceptable to the Minister of Finance; or

in the name of CDS.

*Province of Quebec: The term “with right of survivorship” is not applicable under current law.

Table 3.2

Maturity Date	Issue	Series	Estimated Outstanding (\$) Amount
2018 Nov. 01	1998	P3	140,963,757
2018 Dec. 01	1998	P4	15,619,523
2019 Jan. 01	1999	P5	4,011,796
2019 Feb. 01	1999	P6	2,503,144
2019 Mar. 01	1999	P7	13,108,438
2019 Apr. 01	1999	P8	8,634,073
2019 Nov. 01	1999	P9	48,401,643
2019 Dec. 01	1999	P10	15,315,598
2020 Jan. 01	2000	P11	5,747,042
2020 Feb. 01	2000	P12	4,575,811
2020 Mar. 01	2000	P13	10,787,900
2020 Apr. 01	2000	P14	12,152,774
2017 Jan. 01	2007	P54	3,965,225
2017 Feb. 01	2007	P55	2,925,686
2017 Mar. 01	2007	P56	18,249,954
2017 Apr. 01	2007	P57	11,946,131
2017 Nov. 01	2007	P58	45,586,767
2017 Dec. 01	2007	P59	11,427,120
2018 Jan. 01	2008	P60	3,427,420
2018 Feb. 01	2008	P61	3,047,253
2018 Mar. 01	2008	P62	7,008,767
2018 Apr. 01	2008	P63	8,164,825
2018 Nov. 01	2008	P64	86,833,473
2018 Dec. 01	2008	P65	47,012,207
2019 Jan. 01	2009	P66	19,815,494
2019 Feb. 01	2009	P67	11,553,139
2019 Mar. 01	2009	P68	12,628,996
2019 Apr. 01	2009	P69	11,822,571
2019 Nov. 01	2009	P70	44,565,559
2019 Dec. 01	2009	P71	26,938,823
2020 Jan. 01	2010	P72	11,158,023
2020 Feb. 01	2010	P73	8,717,008
2020 Mar. 01	2010	P74	7,535,558
2020 Apr. 01	2010	P75	5,922,304
2020 Nov. 01	2010	P76	65,164,259
2020 Dec. 01	2010	P77	45,540,057
2021 Nov. 01	2011	P78	85,610,098
2021 Dec. 01	2011	P79	39,297,157
2017 Nov. 01	2014	P84	62,320,339
2017 Dec. 01	2014	P85	35,836,301
2018 Nov. 01	2015	P86	79,584,595
2018 Dec. 01	2015	P87	57,887,280
2019 Nov. 01	2016	P88	101,083,434
2019 Dec. 01	2016	P89	34,043,194
Total			1,298,440,516

Information by Series

P3

1998 Series Maturing 1 November 2018

Date of Issue: 1 November 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Simple and Compound Interest:

1.40% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P3 until 1 November 2018

P4

1998 Series Maturing 1 December 2018

Date of Issue: 1 December 1998

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P4 until 1 December 2018

P5

1999 Series Maturing 1 January 2019

Date of Issue: 1 January 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 January 2016

1.40% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P5 until 1 January 2019

P6

1999 Series Maturing 1 February 2019

Date of Issue: 1 February 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 February 2016

1.40% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P6 until 1 February 2019

P7

1999 Series Maturing 1 March 2019

Date of Issue: 1 March 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 March 2016

1.40% for the year beginning 1 March 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P7 until 1 March 2019

P8

1999 Series Maturing 1 April 2019

Date of Issue: 1 April 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 April 2016

1.40% for the year beginning 1 April 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P8 until 1 April 2019

P9**1999 Series Maturing 1 November 2019**

Date of Issue: 1 November 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 November 2016

0.90% for the year beginning 1 November 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P9 until 1 November 2019

P10**1999 Series Maturing 1 December 2019**

Date of Issue: 1 December 1999

Limit of Holdings:

A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 December 2016

0.90% for the year beginning 1 December 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P10 until 1 December 2019

P11**2000 Series Maturing 1 January 2020**

Date of Issue: 1 January 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 January 2016

0.80% for the year beginning 1 January 2017

0.90% for the year beginning 1 January 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P11 until 1 January 2020

P12**2000 Series Maturing 1 February 2020**

Date of Issue: 1 February 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 February 2016

0.80% for the year beginning 1 February 2017

0.90% for the year beginning 1 February 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P12 until 1 February 2020

P13**2000 Series Maturing 1 March 2020**

Date of Issue: 1 March 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 March 2016

0.80% for the year beginning 1 March 2017

0.90% for the year beginning 1 March 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P13 until 1 March 2020

P14**2000 Series Maturing 1 April 2020**

Date of Issue: 1 April 2000

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 April 2016

0.80% for the year beginning 1 April 2017

0.90% for the year beginning 1 April 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

Note: 10-year maturity extension to CPB Series P14 until 1 April 2020

P54

2007 Series Maturing 1 January 2017

Date of Issue: 1 January 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 January 2016

Outstanding: Refer to **Table 3.2**

P55

2007 Series Maturing 1 February 2017

Date of Issue: 1 February 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 February 2016

Outstanding: Refer to **Table 3.2**

P56

2007 Series Maturing 1 March 2017

Date of Issue: 1 March 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 March 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P57

2007 Series Maturing 1 April 2017

Date of Issue: 1 April 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 April 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P58**2007 Series Maturing 1 November 2017**

Date of Issue: 1 November 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P59**2007 Series Maturing 1 December 2017**

Date of Issue: 1 December 2007

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P60**2008 Series Maturing 1 January 2018**

Date of Issue: 1 January 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning 1 January 2016

0.80% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P61

2008 Series Maturing 1 February 2018

Date of Issue: 1 February 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning 1 February 2016

0.70% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P62

2008 Series Maturing 1 March 2018

Date of Issue: 1 March 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning 1 March 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P63

2008 Series Maturing 1 April 2018

Date of Issue: 1 April 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning 1 April 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P64

2008 Series Maturing 1 November 2018

Date of Issue: 1 November 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P65

2008 Series Maturing 1 December 2018

Date of Issue: 1 December 2008

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.40% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P66

2009 Series Maturing 1 January 2019

Date of Issue: 1 January 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 January 2016

1.40% for the year beginning 1 January 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P67

2009 Series Maturing 1 February 2019

Date of Issue: 1 February 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 February 2016

1.40% for the year beginning 1 February 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P68

2009 Series Maturing 1 March 2019

Date of Issue: 1 March 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 March 2016

1.40% for the year beginning 1 March 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P69

2009 Series Maturing 1 April 2019

Date of Issue: 1 April 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

1.20% for the year beginning 1 April 2016

1.40% for the year beginning 1 April 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P70

2009 Series Maturing 1 November 2019

Date of Issue: 1 November 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 November 2016

0.90% for the year beginning 1 November 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P71**2009 Series Maturing 1 December 2019**

Date of Issue: 1 December 2009

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 December 2016

0.90% for the year beginning 1 December 2017

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P72**2010 Series Maturing 1 January 2020**

Date of Issue: 1 January 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P72 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 January 2016

0.80% for the year beginning 1 January 2017

0.90% for the year beginning 1 January 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P73**2010 Series Maturing 1 February 2020**

Date of Issue: 1 February 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P73 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 February 2016

0.80% for the year beginning 1 February 2017

0.90% for the year beginning 1 February 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P74

2010 Series Maturing 1 March 2020

Date of Issue: 1 March 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P74 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 March 2016

0.80% for the year beginning 1 March 2017

0.90% for the year beginning 1 March 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P75

2010 Series Maturing 1 April 2020

Date of Issue: 1 April 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P75 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.70% for the year beginning 1 April 2016

0.80% for the year beginning 1 April 2017

0.90% for the year beginning 1 April 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P76

2010 Series Maturing 1 November 2020

Date of Issue: 1 November 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P76 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 November 2016

0.90% for the year beginning 1 November 2017

1.00% for the year beginning 1 November 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P77

2010 Series Maturing 1 December 2020

Date of Issue: 1 December 2010

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2010 Series P77 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:

0.80% for the year beginning 1 December 2016

0.90% for the year beginning 1 December 2017

1.00% for the year beginning 1 December 2018

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P78

2011 Series Maturing 1 November 2021

Date of Issue: 1 November 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series P78 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

1.40% for the year beginning 1 November 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P79

2011 Series Maturing 1 December 2021

Date of Issue: 1 December 2011

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2011 Series P79 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:

1.40% for the year beginning 1 December 2016

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to **Table 3.2**

P84**2014 Series Maturing 1 November 2017**

Date of Issue: 1 November 2014

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2014 Series P84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2014.

Simple and Compound Interest:

1.40% for the year beginning 1 November 2016

Outstanding: Refer to **Table 3.2**

P85**2014 Series Maturing 1 December 2017**

Date of Issue: 1 December 2014

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2014 Series P85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2014.

Simple and Compound Interest:

1.40% for the year beginning 1 December 2016

Outstanding: Refer to **Table 3.2**

P86**2015 Series Maturing 1 November 2018**

Date of Issue: 1 November 2015

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2015 Series P86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2015.

Simple and Compound Interest:

0.80% for the year beginning 1 November 2016

0.90% for the year beginning 1 November 2017

Outstanding: Refer to **Table 3.2**

P87

2015 Series Maturing 1 December 2018

Date of Issue: 1 December 2015

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2015 Series P87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2015.

Simple and Compound Interest:

0.80% for the year beginning 1 December 2016

0.90% for the year beginning 1 December 2017

Outstanding: Refer to Table 3.2

P88

2016 Series Maturing 1 November 2019

Date of Issue: 1 November 2016

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2016 Series P88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2016.

Simple and Compound Interest:

0.80% for the year beginning 1 November 2016

0.90% for the year beginning 1 November 2017

1.00% for the year beginning 1 November 2018

Outstanding: Refer to Table 3.2

P89

2016 Series Maturing 1 December 2019

Date of Issue: 1 December 2016

Limit of Holdings:

A registered owner may not hold or have a total interest in the 2016 Series P89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2016.

Simple and Compound Interest:

0.80% for the year beginning 1 December 2016

0.90% for the year beginning 1 December 2017

1.00% for the year beginning 1 December 2018

Outstanding: Refer to Table 3.2